



TEXAS A&M UNIVERSITY

Real Estate Center



Monthly Review of the Texas Economy

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TECHNICAL REPORT

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Monthly Review of the Texas Economy—September 2020

Post-COVID-19 Economic Recovery

By Ali Anari

The Texas economy continues to recover from COVID-19. The state's economy lost 616,600 nonagricultural jobs from August 2019 to August 2020, an annual decline of 4.8 percent, smaller than the nation's employment decline of 6.8 percent (Table 1 and Figure 1). The nongovernment sector lost 588,000 jobs, an annual decline of 5.4 percent, also lower than the nation's employment decline of 7.4 percent in the private sector (Table 1). Texas annual job loss rate in August 2020 was smaller than July 2020, indicating a continued recovery from the COVID-19 pandemic recession (Figure 1).

Texas' seasonally adjusted unemployment rate in August 2020 was 6.8 percent, higher than the 3.5 percent in August 2019. The nation's rate increased from 3.7 to 8.4 percent (Table 1).

Texas Employment Percentage Change by Industry

Table 2 shows Texas industries ranked by employment percentage change from August 2019 to August 2020. All Texas industries except financial activities had fewer jobs in August 2020 than in August 2019. Annual job loss rates varied from 0.53 percent in transportation, warehousing, and utilities to 24.57 percent in the state's mining and logging industry. Figures 2 to 13 show trends in employment percentage change by industry.

Texas Job Shares by Industry and the Government Sector

Table 3 shows Texas industries and the state's government sector ranked by their shares of Texas jobs in August 2020. Of the 12,219,400 nonagricultural jobs, the highest percentage was in the government sector followed by trade, professional and business services, education and health services, leisure and hospitality, and manufacturing. Since August 2019, the government sector; trade; professional and business services; education and health services; manufacturing; financial activities; and transportation, warehousing, and utilities have expanded their shares of Texas employment at the expense of leisure and hospitality, construction, other services, mining and logging, and information. Figures 14 to 25 show trends in shares of total Texas jobs by industry.

Contributions of Texas Industries to Texas Employment Percentage Change

The statewide employment percentage change from August 2019 to August 2020 is the weighted average of employment growth or decline rates of all Texas industries for the period. Weights are shares of jobs by industry. The positive or negative contribution of each industry to the statewide employment percentage change is equal to the employment growth or decline rate in that industry multiplied by its share of Texas jobs. Table 4 shows Texas industries and the state's government sector ranked by their contributions to Texas employment percentage change from August 2019 to August 2020. Financial activities was the state's only industry that had a positive contribution. The rest had negative contributions. Figures 26 to 37 show trends in contributions of Texas industries to Texas job growth or decline rates.

Employment Percentage Changes by Texas Metropolitan Areas

All Texas metros except College Station-Bryan had fewer jobs in August 2020 than in August 2019 (Table 5). Waco had the smallest employment decline followed by Texarkana, Sherman-Denison, Austin-Round Rock, Dallas-Plano-Irving, Killeen-Temple-Fort Hood, Abilene, Tyler,

and San Antonio-New Braunfels. Figures 38 to 63 show trends in annual employment growth or decline rates for the state's metropolitan areas.

Texas Job Shares by Metropolitan Area

Table 6 shows Texas metropolitan areas ranked by their shares of total Texas jobs in August 2020. Houston-The Woodlands-Sugar Land had the largest share of Texas jobs followed by Dallas-Plano-Irving, Austin-Round Rock, Fort Worth-Arlington, San Antonio-New Braunfels, El Paso, and McAllen-Edinburg-Mission. Figures 64 to 89 show trends in metropolitan shares of total Texas jobs.

Contributions of Texas Metropolitan Areas to Texas Employment Percentage Change

The statewide employment percentage change from August 2019 to August 2020 is the weighted average of employment growth or decline rates of all Texas metros for the period. Weights are shares of jobs by area. The positive or negative contribution of each metro to the statewide employment percentage change is equal to the employment growth or decline rate in that area multiplied by its share of Texas jobs. Table 7 shows Texas metros ranked by their contributions to Texas' employment decline from August 2019 to August 2020. Houston-The Woodlands-Sugar Land accounted for the largest percentage of the state's employment decline rate followed by Dallas-Plano-Irving, Fort Worth-Arlington, San Antonio-New Braunfels, Austin-Round Rock, Midland, McAllen-Edinburg-Mission, and El Paso. Figures 90 to 115 show trends in contributions of Texas metros to total Texas job growth rates.

Unemployment Rate by Metropolitan Area

The state's actual unemployment rate in August 2020 was 7 percent. Amarillo had the lowest unemployment rate followed by College Station-Bryan, Abilene, Sherman-Denison, Lubbock, Waco, and Austin-Round Rock (Table 8).

Employment Percentage Changes by Industry in Largest Texas Metropolitan Areas

Table 9 shows annual growth or decline rates of employment by industry in the six largest Texas metropolitan areas from August 2019 to August 2020. The state's leisure and hospitality industry is bearing the brunt of the COVID-19 pandemic in the major metro areas followed by the information industry, and other services industry.

Table 1
Texas and U.S. Labor Markets

NonFarm Employment	August 2020	August 2019	Change	
			Absolute	Percent
Texas	12,219,400	12,836,000	-616,600	-4.8
United States	140,914,000	151,160,000	-10,246,000	-6.8

Private Employment	August 2020	August 2019	Absolute	Percent
United States	119,000,000	128,523,000	-9,523,000	-7.4

Labor Participation	August 2020		Unemployment Rate, Percent	
	Labor Force	Unemployed	August 2020	August 2019
Texas	14,378,010	974,630	6.8	3.5
United States	160,838,000	13,550,000	8.4	3.7

Sources: Texas Workforce Commission and U.S. Bureau of Labor Statistics

Table 2
Texas Industries and Government Sector Ranked by Employment Growth Rate
From August 2019 to August 2020

Rank	Industry	August 2020	August 2019	Change	%Change
1	Financial Activities	809,700	806,100	3,600	0.45
2	Transportation, Warehousing, Utilities	582,200	585,300	-3,100	-0.53
3	Professional and Business Services	1,778,500	1,801,500	-23,000	-1.28
4	Government	1,954,500	1,983,100	-28,600	-1.44
5	Trade	1,856,200	1,927,500	-71,300	-3.70
6	Education and Health Services	1,675,100	1,745,300	-70,200	-4.02
7	Manufacturing	869,100	909,000	-39,900	-4.39
8	Construction	739,800	779,100	-39,300	-5.04
9	Other Services	423,600	446,700	-23,100	-5.17
10	Information	195,900	209,000	-13,100	-6.27
11	Leisure and Hospitality	1,147,500	1,395,100	-247,600	-17.75
12	Mining and Logging	187,300	248,300	-61,000	-24.57

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 3
Texas Industries' and Government's Shares of Employment

Rank	Industry	August	August
		2020	2019
		Percent	Percent
1	Government	16.00	15.45
2	Trade	15.19	15.02
3	Professional and Business Services	14.55	14.03
4	Education and Health Services	13.71	13.60
5	Leisure and Hospitality	9.39	10.87
6	Manufacturing	7.11	7.08
7	Financial Activities	6.63	6.28
8	Construction	6.05	6.07
9	Transportation, Warehousing, Utilities	4.76	4.56
10	Other Services	3.47	3.48
11	Information	1.60	1.63
12	Mining and Logging	1.53	1.93
	Total	100.00	100.00

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 4
Contributions of Texas Industries and the Government Sector to Texas Employment Growth Rate

Rank	Industry	August	August
		2020	2019
		Percent	Percent
1	Financial Activities	0.0280	0.1965
2	Transportation, Warehousing, Utilities	-0.0242	0.1885
3	Information	-0.1021	0.0350
4	Professional and Business Services	-0.1792	0.4312
5	Other Services	-0.1800	0.0708
6	Government	-0.2228	0.2084
7	Construction	-0.3062	0.2689
8	Manufacturing	-0.3108	0.1750
9	Mining and Logging	-0.4752	-0.0183
10	Education and Health Services	-0.5469	0.3302
11	Trade	-0.5555	0.0008
12	Leisure and Hospitality	-1.9289	0.2315
	Total	-4.8037	2.1186

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 5
Texas Metropolitan Areas Ranked by Employment Growth Rate
From August 2019 to August 2020

Rank	Metropolitan Area	Employment Growth Rate, %
1	College Station-Bryan	0.9
2	Waco	-1.2
3	Texarkana	-1.5
4	Sherman-Denison	-2.3
5	Austin-Round Rock	-2.5
6	Dallas-Plano-Irving	-2.9
7	Killeen-Temple-Fort Hood	-3.0
8	Abilene	-3.2
9	Tyler	-3.3
10	San Antonio-New Braunfels	-3.8
11	El Paso	-4.2
	Texas	-4.8
12	Lubbock	-4.8
13	Fort Worth-Arlington	-4.9
14	McAllen-Edinburg-Mission	-5.2
15	Wichita Falls	-5.3
16	Brownsville-Harlingen	-5.4
17	Houston-The Woodlands-Sugar Land	-5.8
18	Amarillo	-6.3
18	Laredo	-6.3
20	Corpus Christi	-6.4
21	Victoria	-7.0
22	Longview	-7.3
23	Beaumont-Port Arthur	-8.0
24	San Angelo	-8.6
25	Odessa	-12.0
26	Midland	-13.7
	Micropolitan Texas	-8.7

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 6
Texas Metropolitan and Micropolitan Shares of Total Texas Jobs

Rank	Metropolitan Area	August	August
		2020	2019
		Percent	Percent
1	Houston-The Woodlands-Sugar Land	24.3703	24.6292
2	Dallas-Plano-Irving	21.4929	21.0720
3	Austin-Round Rock	8.9587	8.7496
4	Fort Worth-Arlington	8.4988	8.5089
5	San Antonio-New Braunfels	8.4963	8.4115
6	El Paso	2.5500	2.5327
7	McAllen-Edinburg-Mission	2.1171	2.1253
8	Corpus Christi	1.4878	1.5137
9	Beaumont-Port Arthur	1.2423	1.2854
10	Lubbock	1.1735	1.1740
11	Killeen-Temple-Fort Hood	1.1539	1.1320
12	Brownsville-Harlingen	1.1244	1.1312
13	College Station-Bryan	1.0172	0.9598
14	Waco	0.9968	0.9606
15	Amarillo	0.9313	0.9458
16	Tyler	0.8405	0.8274
17	Laredo	0.8274	0.8406
18	Midland	0.8126	0.8959
19	Longview	0.7611	0.7814
20	Odessa	0.6015	0.6505
21	Abilene	0.5778	0.5679
22	Texarkana	0.4902	0.4737
23	Wichita Falls	0.4640	0.4667
24	Sherman-Denison	0.3879	0.3778
25	San Angelo	0.3724	0.3880
26	Victoria	0.3175	0.3249
Micropolitan Texas		7.9357	8.2736
Total		100.0000	100.0000

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 7

Contributions of Texas Metropolitan and Micropolitan Areas to Total Texas Employment Growth Rate

Rank	Metropolitan Area	August 2020	August 2019
1	College Station-Bryan	0.0086	0.0199
2	Texarkana	-0.0070	0.0088
3	Sherman-Denison	-0.0086	0.0024
4	Waco	-0.0117	0.0143
5	Abilene	-0.0179	0.0207
6	Victoria	-0.0226	0.0000
7	Wichita Falls	-0.0249	0.0024
8	Tyler	-0.0273	0.0016
9	San Angelo	-0.0335	-0.0016
9	Killeen-Temple-Fort Hood	-0.0335	0.0151
11	Laredo	-0.0530	0.0159
12	Lubbock	-0.0569	0.0167
12	Longview	-0.0569	0.0175
14	Amarillo	-0.0592	0.0095
15	Brownsville-Harlingen	-0.0608	0.0239
16	Odessa	-0.0779	0.0103
17	Corpus Christi	-0.0974	0.0095
18	Beaumont-Port Arthur	-0.1028	-0.0016
19	El Paso	-0.1052	0.0461
20	McAllen-Edinburg-Mission	-0.1098	0.0573
21	Midland	-0.1223	0.0310
22	Austin-Round Rock	-0.2213	0.3294
23	San Antonio-New Braunfels	-0.3233	0.1352
24	Fort Worth-Arlington	-0.4184	0.1997
25	Dallas-Plano-Irving	-0.6116	0.6070
26	Houston-The Woodlands-Sugar Land	-1.4296	0.4869
	Micropolitan Texas	-0.7191	0.0406
	Total	-4.8037	2.1186

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Note: Components may not add up to totals due to rounding

Table 8
Texas Metropolitan Areas Ranked by Unemployment Rate
August 2020

Rank	Metropolitan Area	Unemployment Rate, %
1	Amarillo	4.2
2	College Station-Bryan	4.7
3	Abilene	4.9
4	Sherman-Denison	5.0
5	Lubbock	5.2
6	Waco	5.4
7	Austin-Round Rock	5.5
8	Wichita Falls	5.9
9	Killeen-Temple-Fort Hood	6.0
9	San Angelo	6.0
9	Tyler	6.0
12	Dallas-Plano-Irving	6.2
13	Fort Worth-Arlington	6.5
14	San Antonio-New Braunfels	6.6
15	Texarkana	6.7
	Texas	7.0
16	El Paso	7.3
16	Longview	7.3
18	Victoria	7.5
19	Laredo	7.8
20	Houston-The Woodlands-Sugar Land	8.1
20	Midland	8.1
22	Corpus Christi	8.4
23	Brownsville-Harlingen	9.3
24	Beaumont-Port Arthur	10.3
25	McAllen-Edinburg-Mission	10.9
26	Odessa	11.1

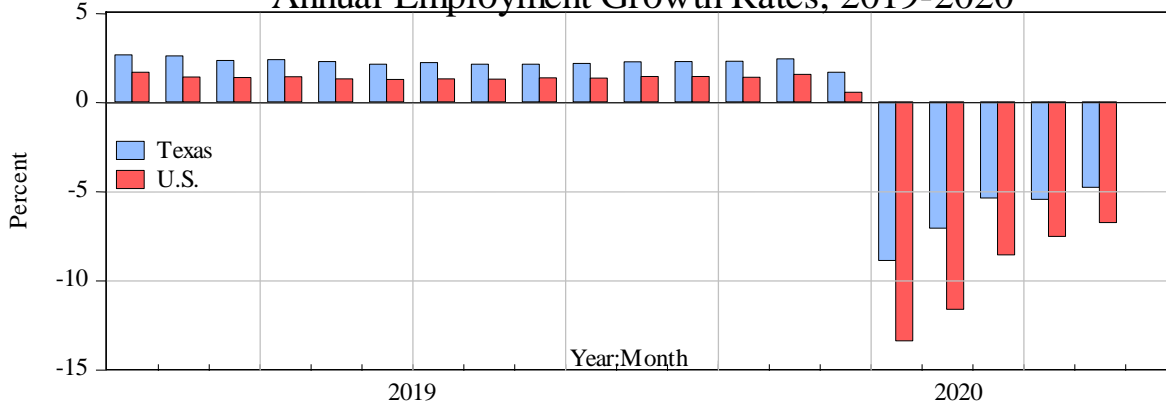
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Table 9
 Employment Growth or Decline Rates by Industry in Largest Texas Metropolitan Areas
 Annual Percentage Change from August 2019 to August 2020

Industry:	Largest Texas Metropolitan Areas					
	Houston	Dallas	San Antonio	Fort Worth	Austin	El Paso
Mining and Construction	-13.39	1.83	-3.08	-5.95	4.02	-3.47
Manufacturing	-9.69	-2.23	-2.33	-7.52	5.38	-2.94
Trade, Transportation and Utilities	-2.76	0.19	0.49	-3.74	0.00	-0.44
Information	-12.20	-1.40	-5.47	-11.11	-11.89	-6.25
Financial Activities	-1.85	2.77	-2.96	4.18	13.10	-2.22
Professional and Business Services	-0.24	-0.81	-5.63	-1.69	2.72	-11.41
Education and Health Services	-2.91	-6.44	-5.52	-6.37	-7.94	-1.65
Leisure and Hospitality	-17.24	-20.59	-14.08	-18.14	-23.74	-18.35
Other Services	-9.74	-5.37	-6.72	-10.64	-3.53	-12.90
Government	-2.55	-1.11	-0.30	2.35	-0.74	1.59

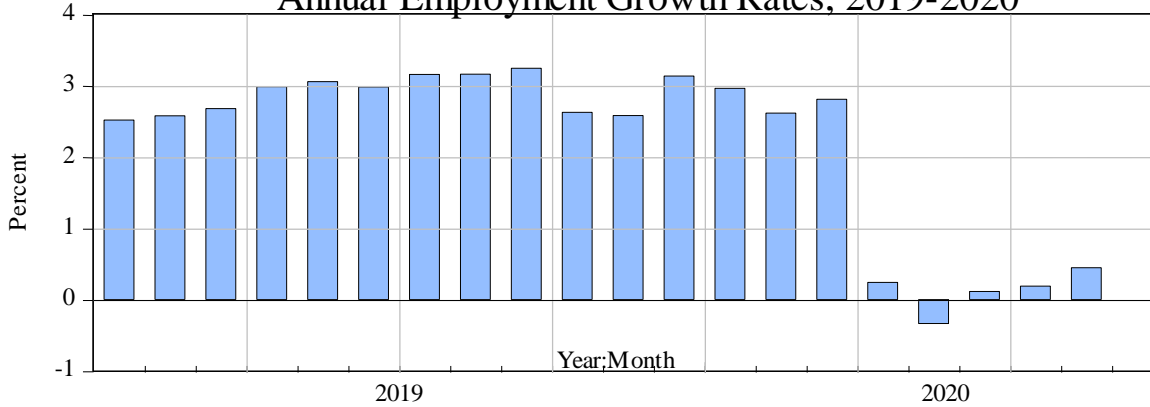
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 1
 Nonfarm Employment Growth Rates for Texas and United States
 Annual Employment Growth Rates, 2019-2020



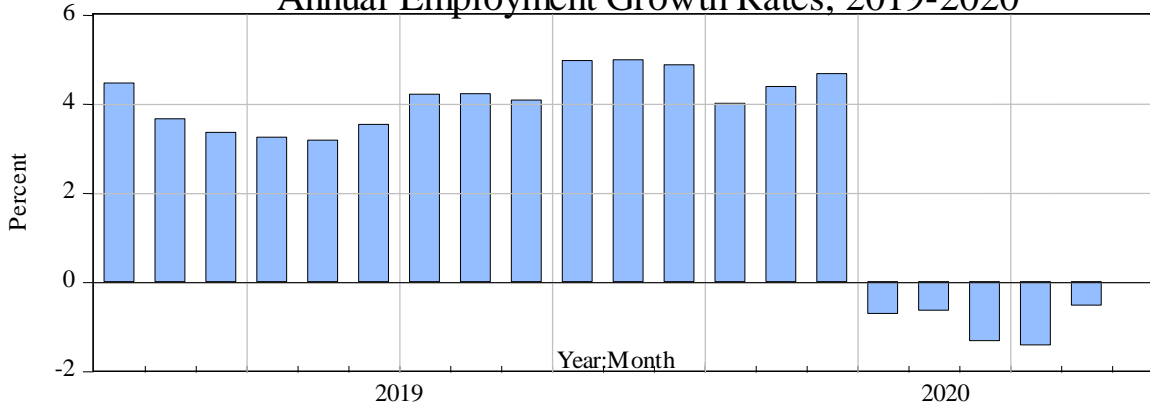
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 2
 Texas Financial Activities Industry
 Annual Employment Growth Rates, 2019-2020



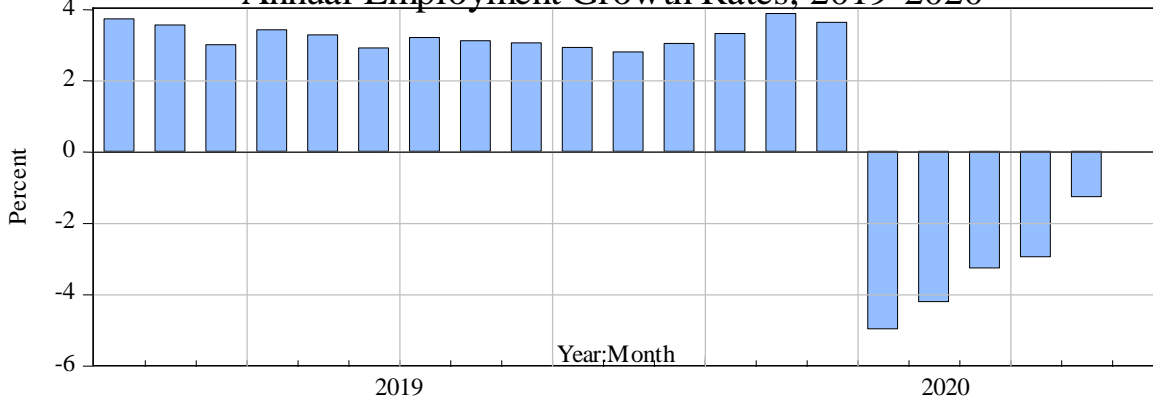
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
 Texas Transportation, Warehousing, and Utilities Industry
 Annual Employment Growth Rates, 2019-2020



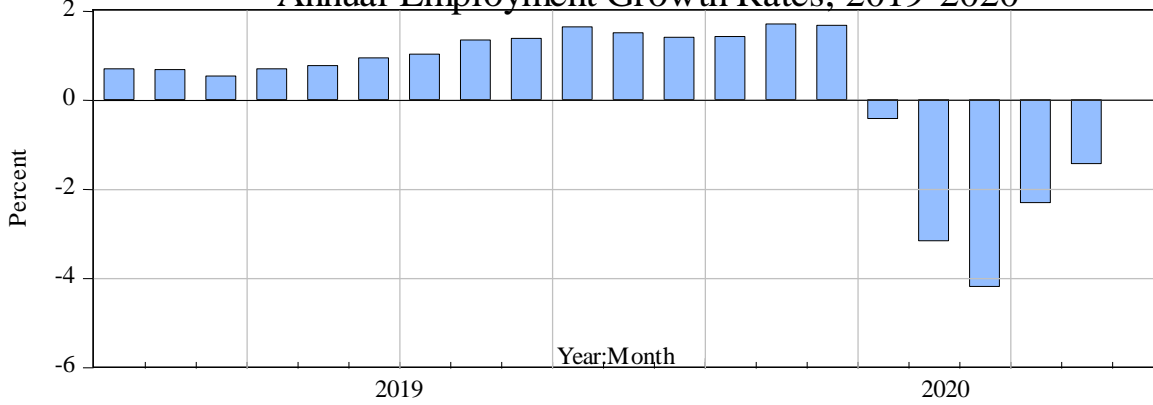
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 4
Texas Professional and Business Services Industry
Annual Employment Growth Rates, 2019-2020



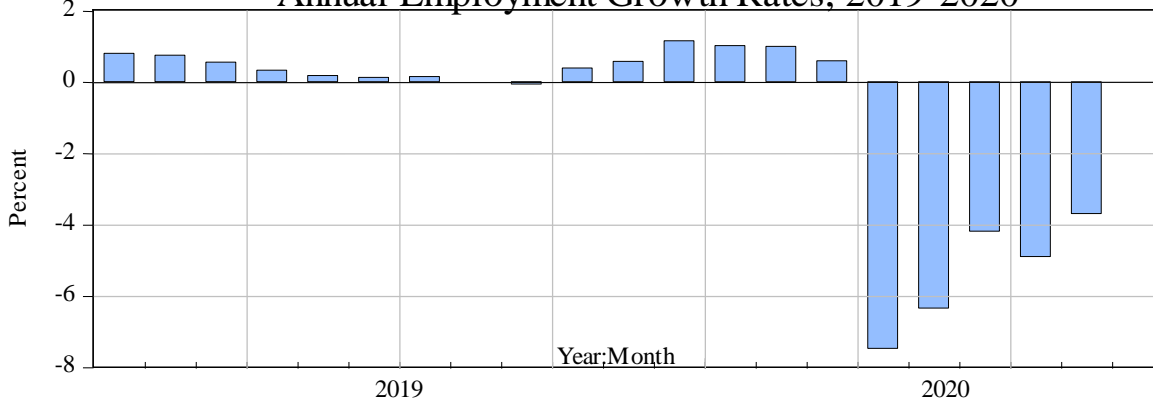
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 5
Texas Government Sector
Annual Employment Growth Rates, 2019-2020



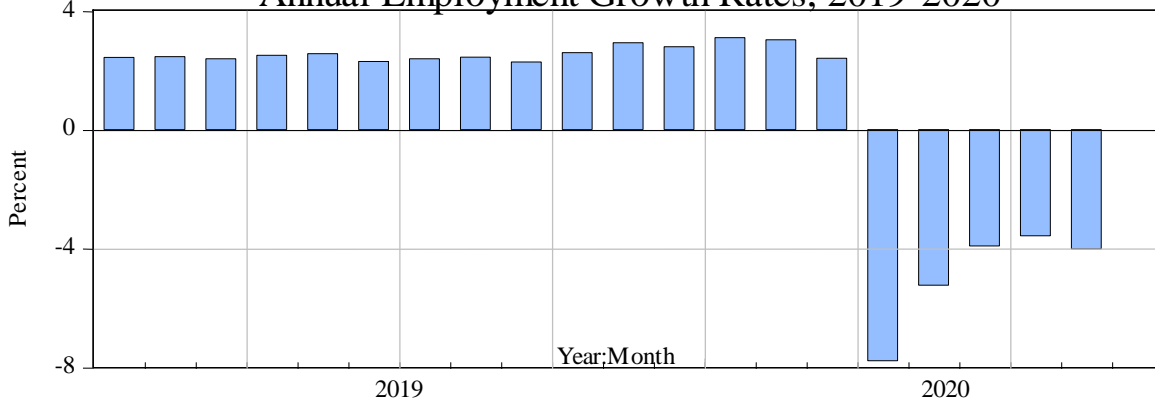
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 6
Texas Trade Industry
Annual Employment Growth Rates, 2019-2020



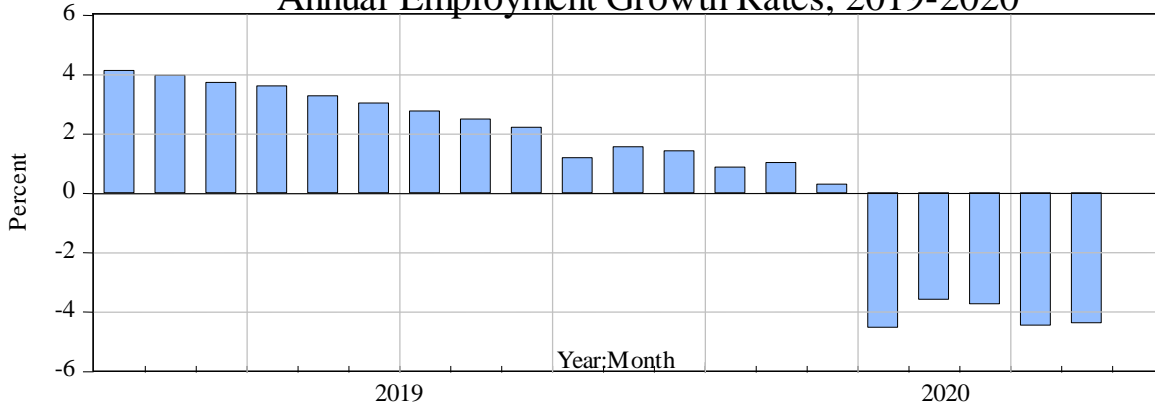
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 7
Texas Education and Health Services Industry
Annual Employment Growth Rates, 2019-2020



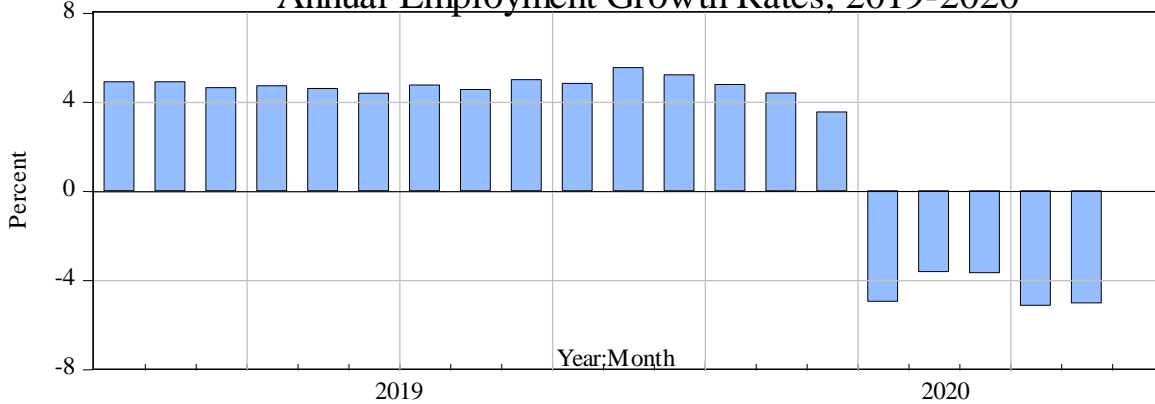
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 8
Texas Manufacturing Industry
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 9
Texas Construction Industry
Annual Employment Growth Rates, 2019-2020



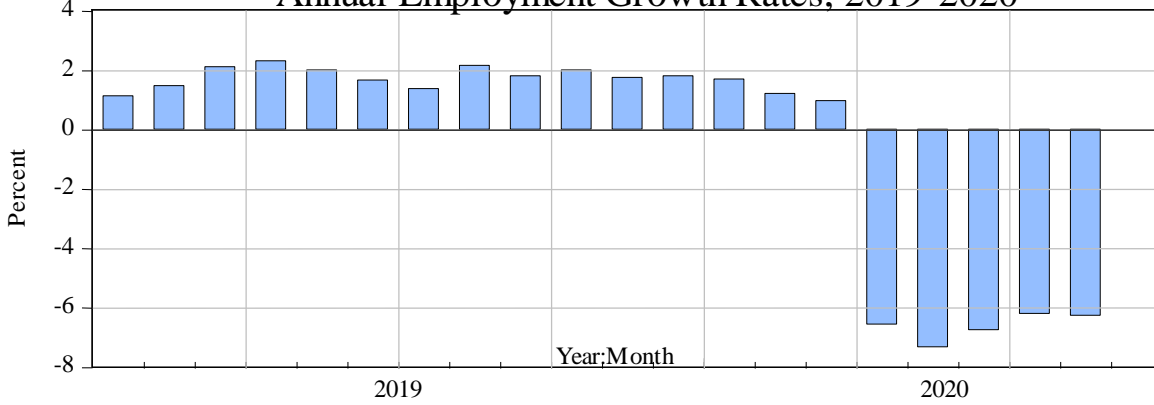
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 10
 Texas Other Services Industry
 Annual Employment Growth Rates, 2019-2020



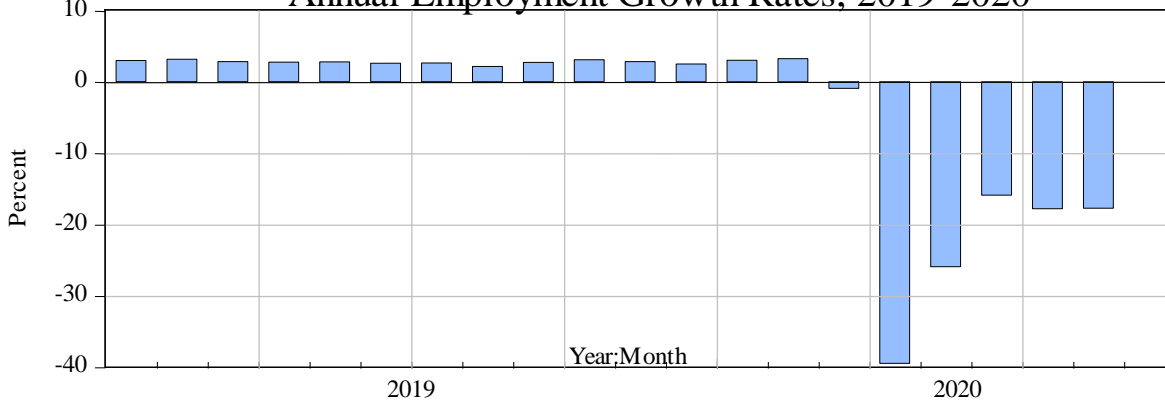
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 11
 Texas Information Industry
 Annual Employment Growth Rates, 2019-2020



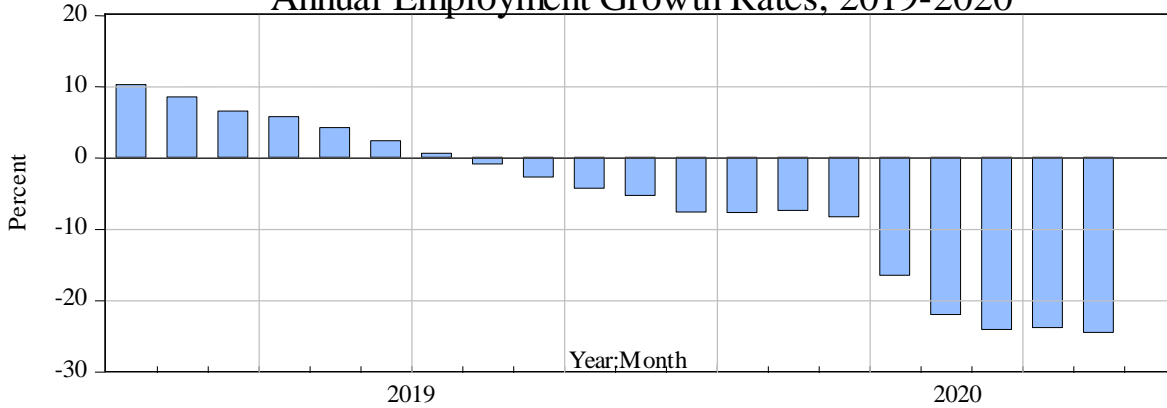
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 12
 Texas Leisure and Hospitality Industry
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 13
 Texas Mining and Logging Industry
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 14
 Texas Government Sector
 Share of Total Texas Jobs, 2019-2020

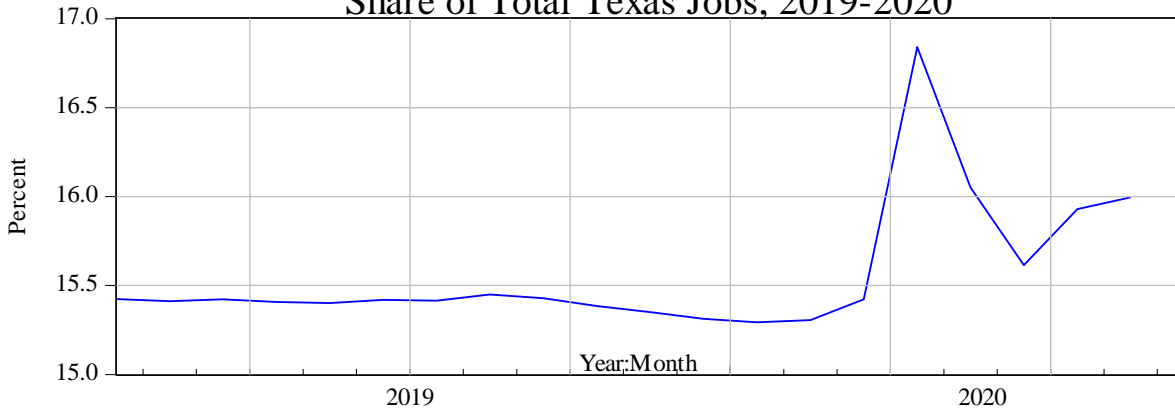
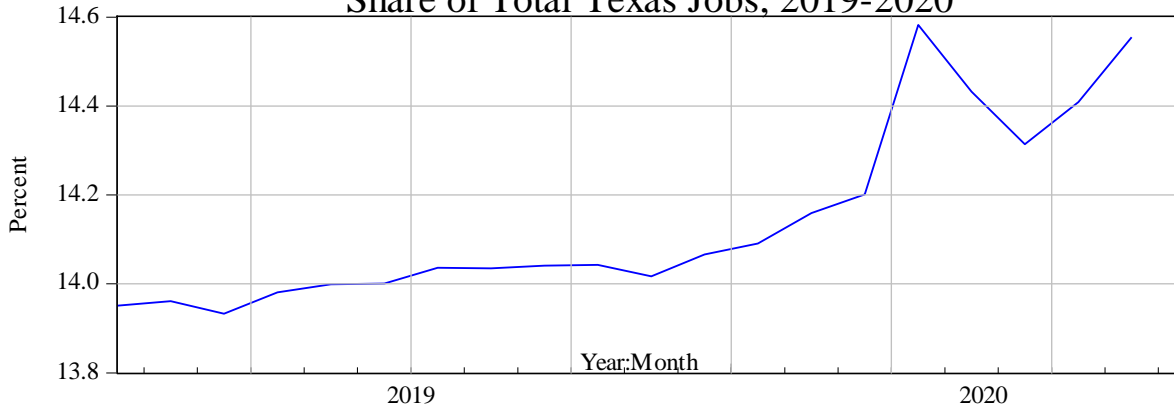
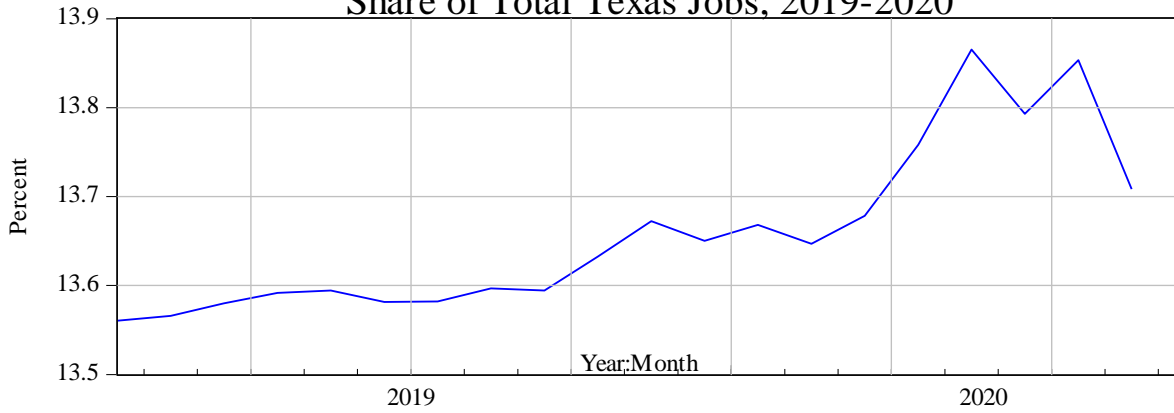


Figure 16
Texas Professional and Business Services Industry
Share of Total Texas Jobs, 2019-2020



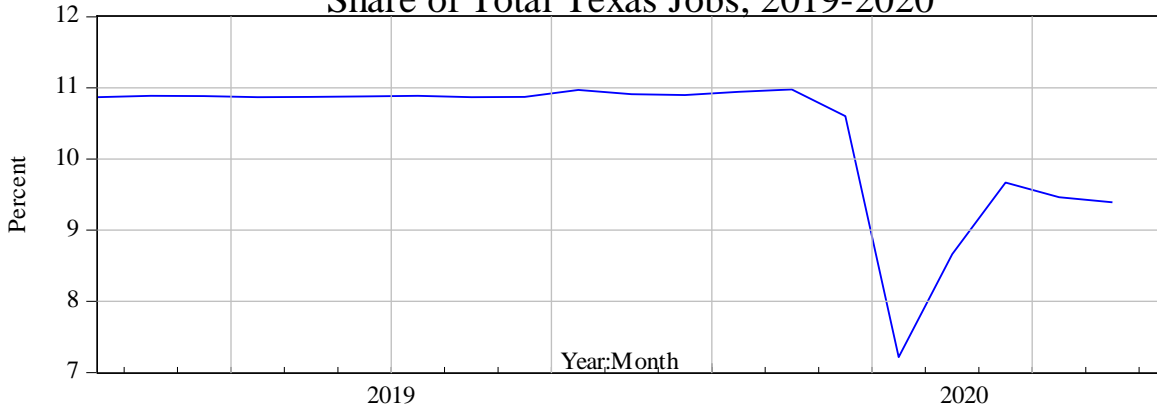
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 17
Texas Education and Health Services Industry
Share of Total Texas Jobs, 2019-2020



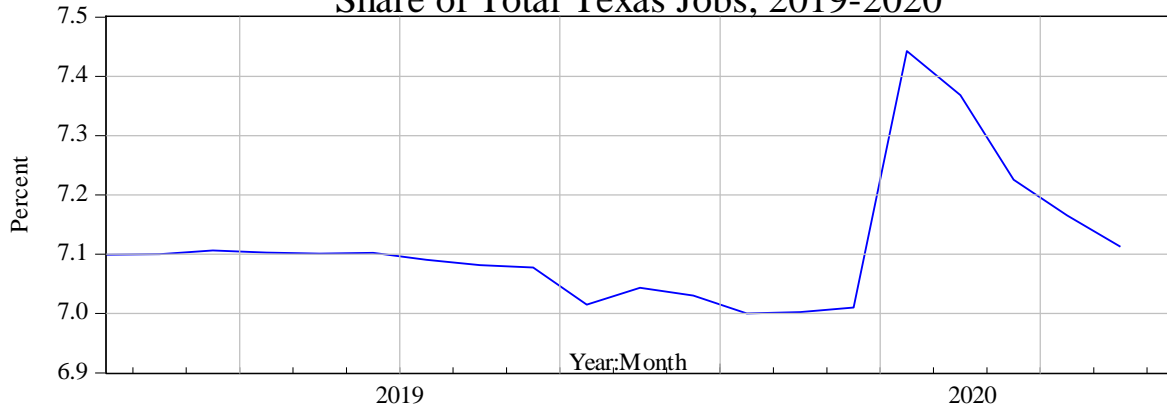
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 18
Texas Leisure and Hospitality Industry
Share of Total Texas Jobs, 2019-2020



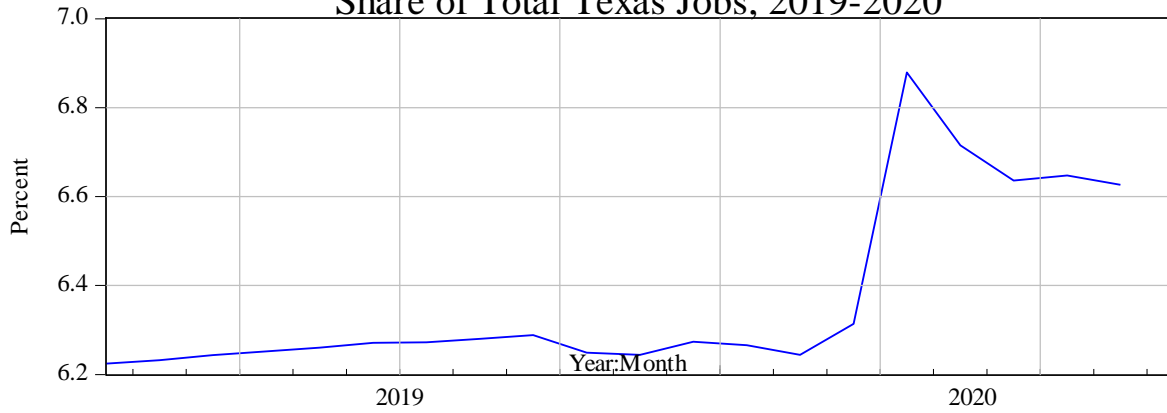
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 19
Texas Manufacturing Industry
Share of Total Texas Jobs, 2019-2020



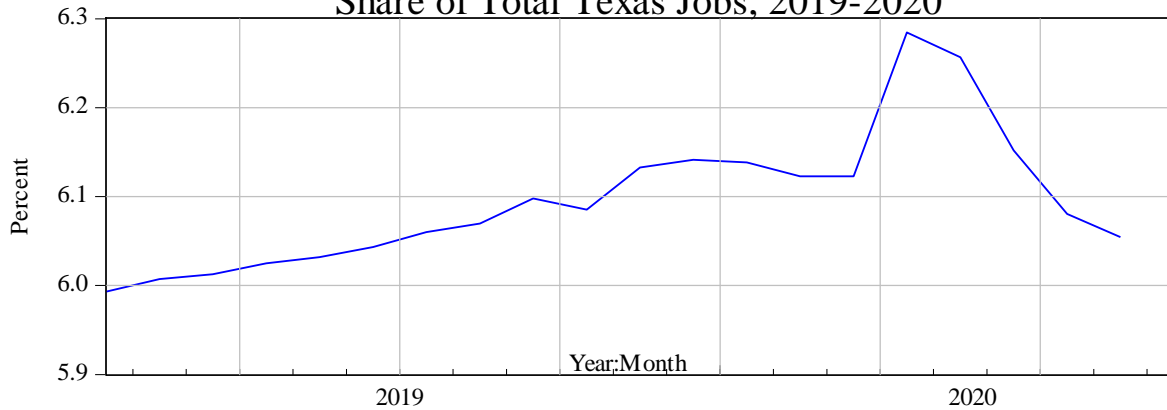
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 20
Texas Financial Activities Industry
Share of Total Texas Jobs, 2019-2020



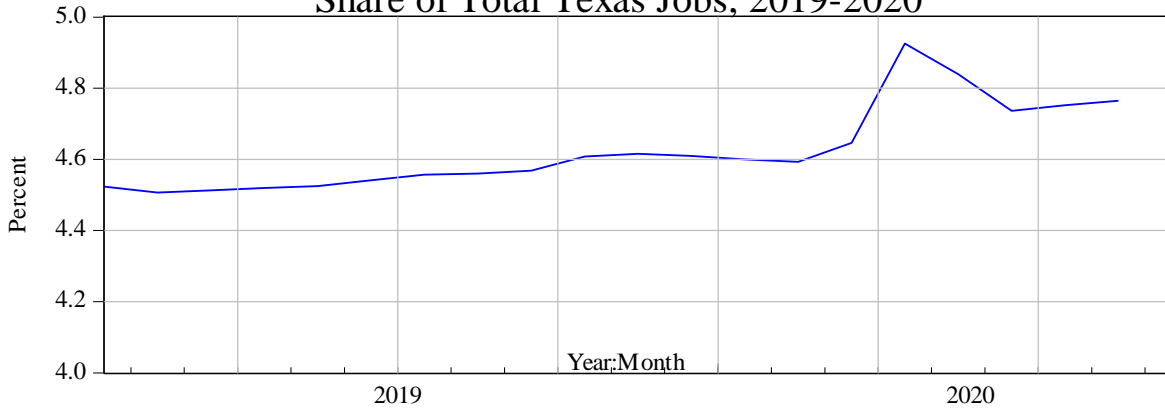
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 21
Texas Construction Industry
Share of Total Texas Jobs, 2019-2020



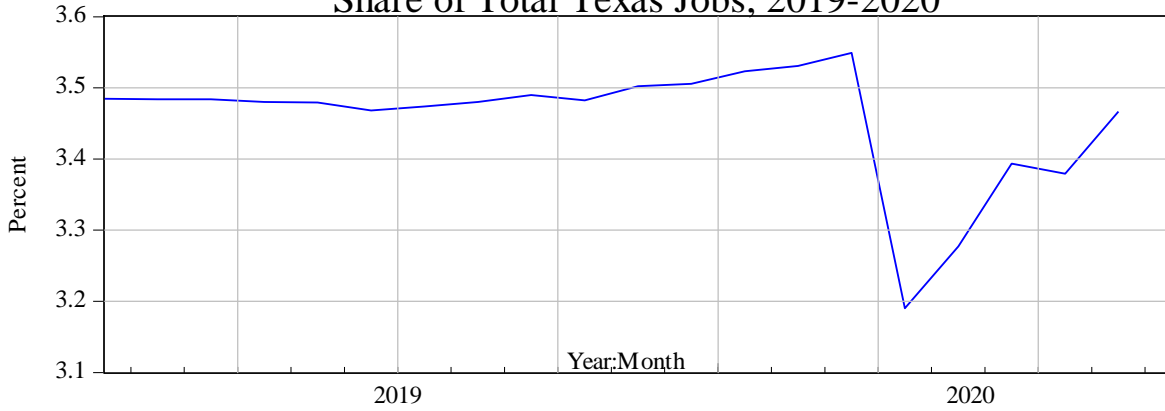
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 22
 Texas Transportation, Utilities, Warehousing Industry
 Share of Total Texas Jobs, 2019-2020



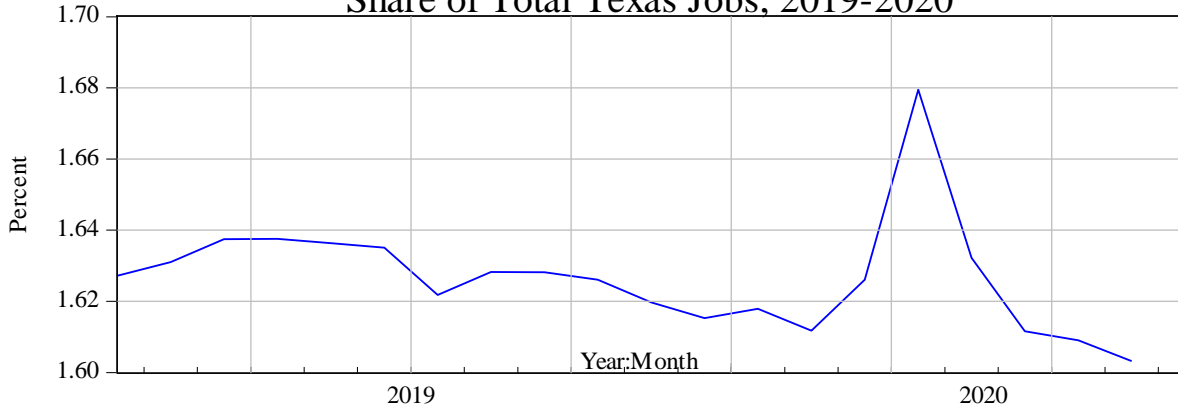
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 23
 Texas Other Services Industry
 Share of Total Texas Jobs, 2019-2020



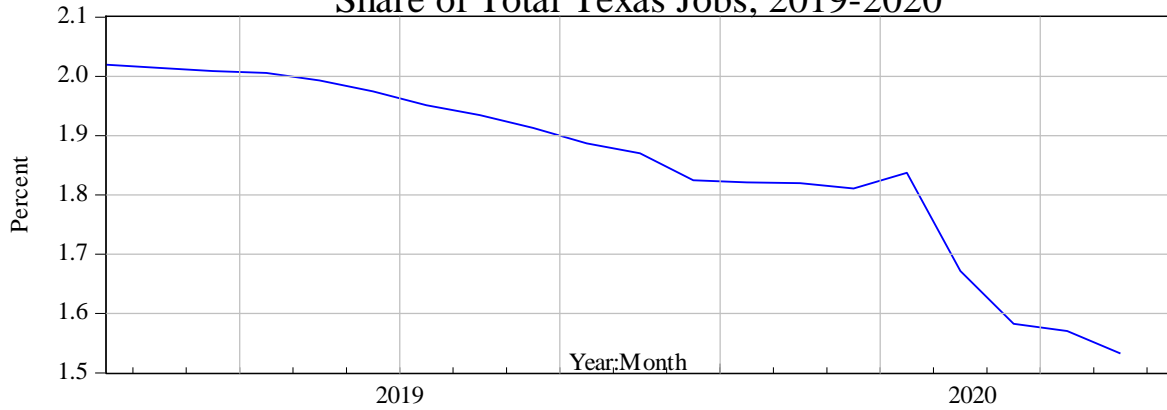
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 24
 Texas Information Industry
 Share of Total Texas Jobs, 2019-2020



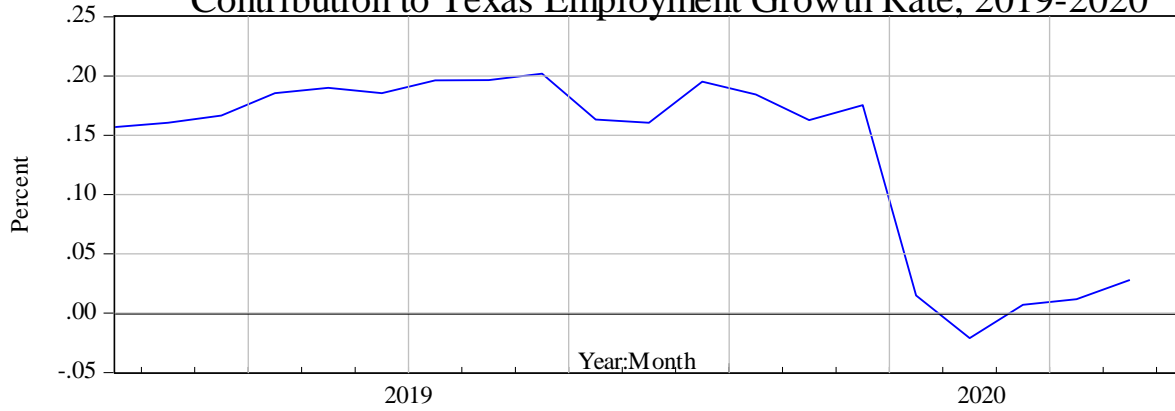
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 25
Texas Mining and Logging Industry
Share of Total Texas Jobs, 2019-2020



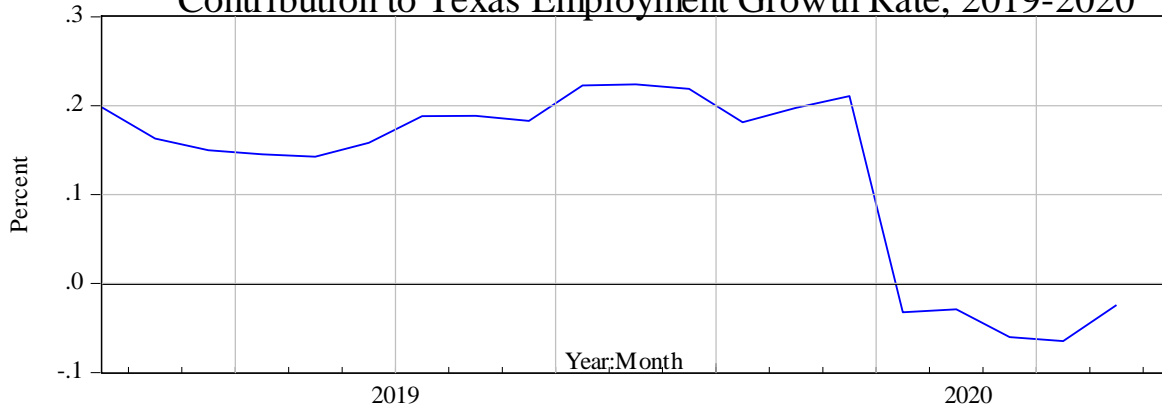
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 26
Texas Financial Activities Industry
Contribution to Texas Employment Growth Rate, 2019-2020



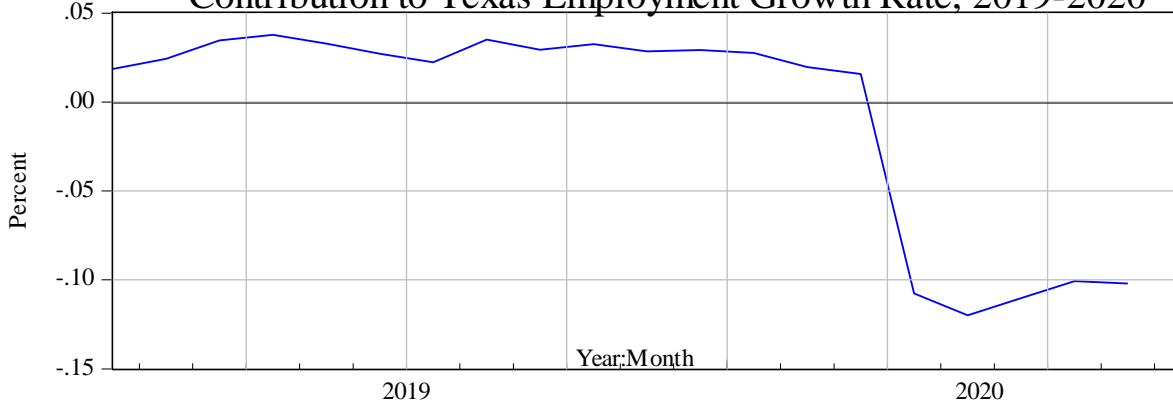
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 27
Texas Transportation, Utilities, Warehousing Industry
Contribution to Texas Employment Growth Rate, 2019-2020



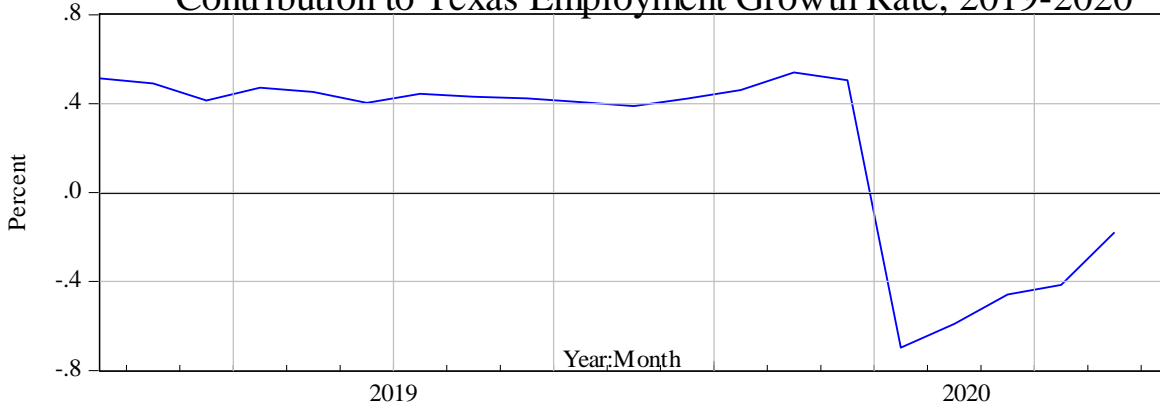
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 28
 Texas Information Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



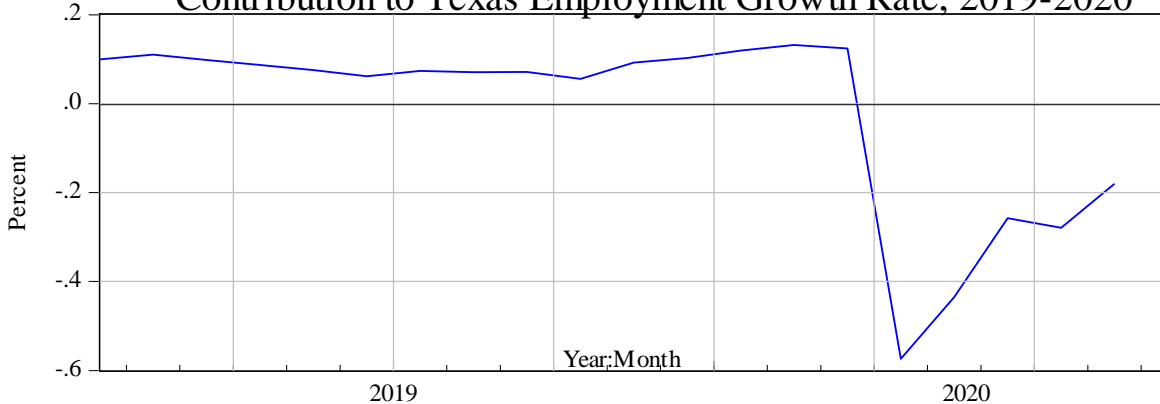
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 29
 Texas Professional and Business Services Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



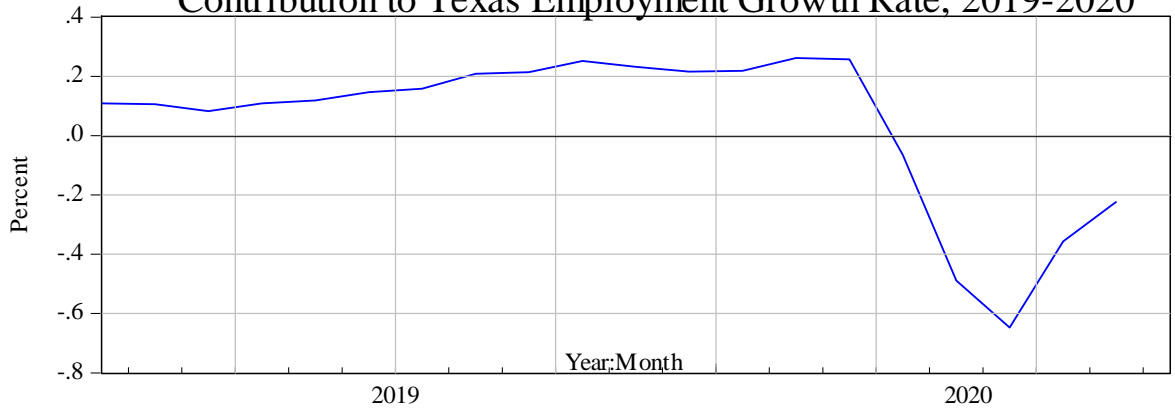
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 30
 Texas Other Services Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



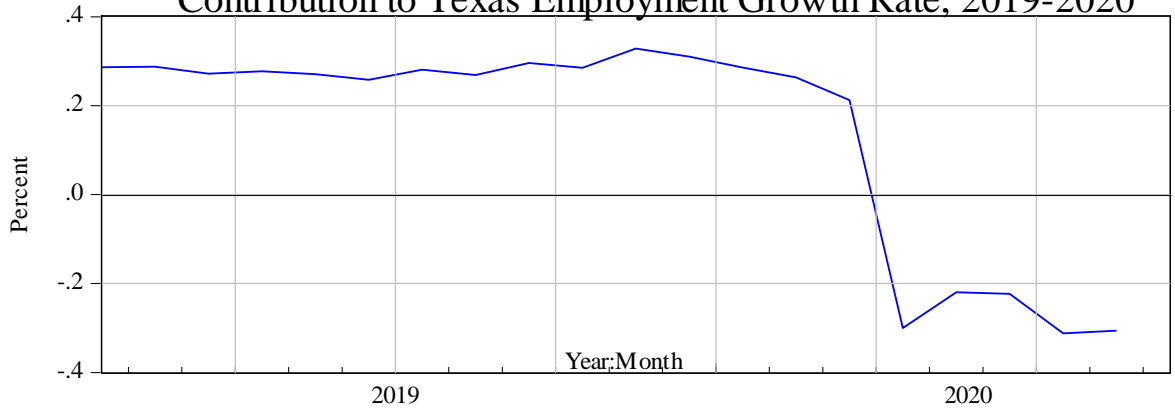
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 31
 Texas Government Sector
 Contribution to Texas Employment Growth Rate, 2019-2020



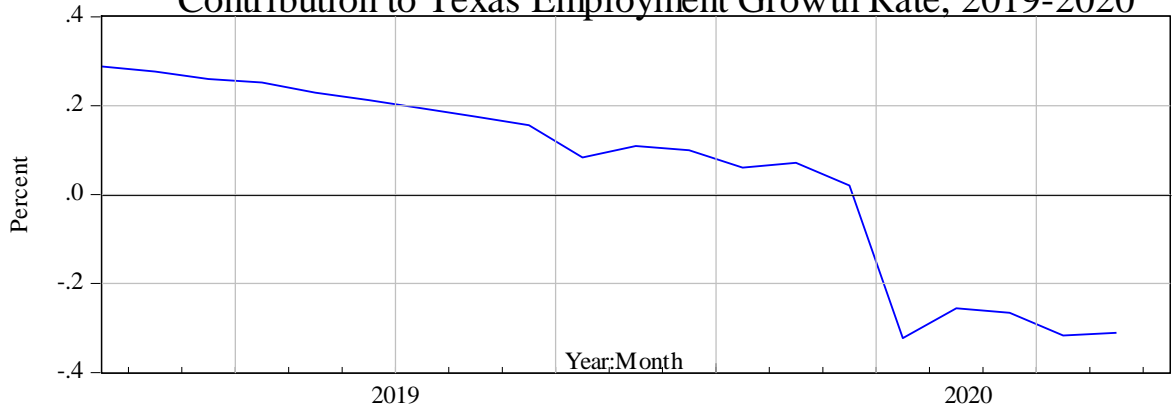
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 32
 Texas Construction Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



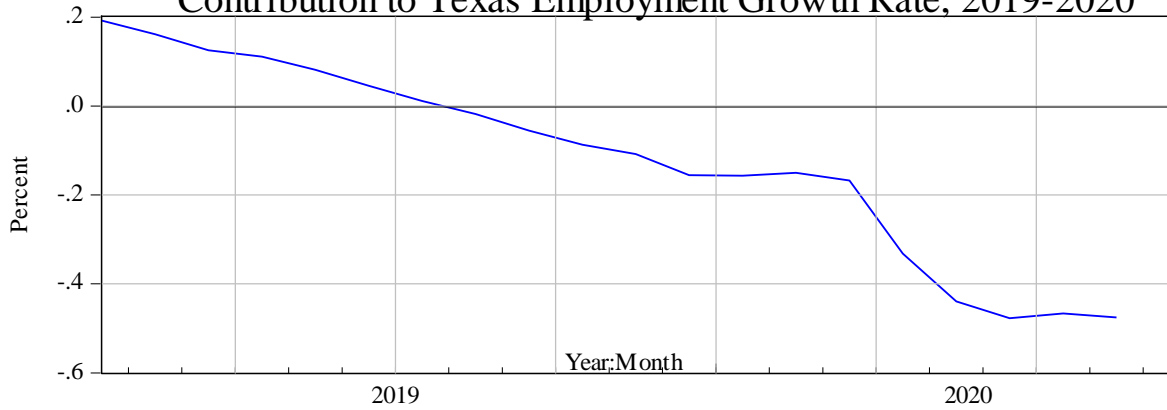
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 33
 Texas Manufacturing Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



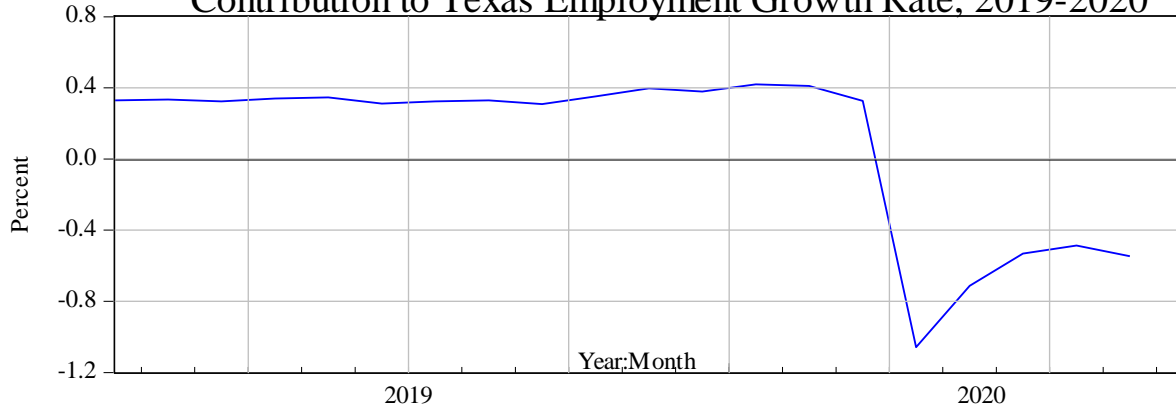
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 34
 Texas Mining and Logging Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



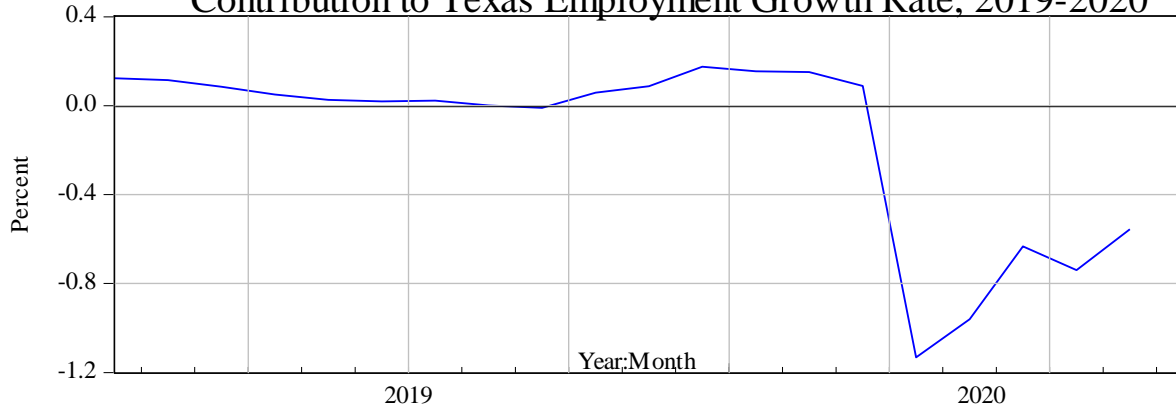
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 35
 Texas Education and Health Services Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



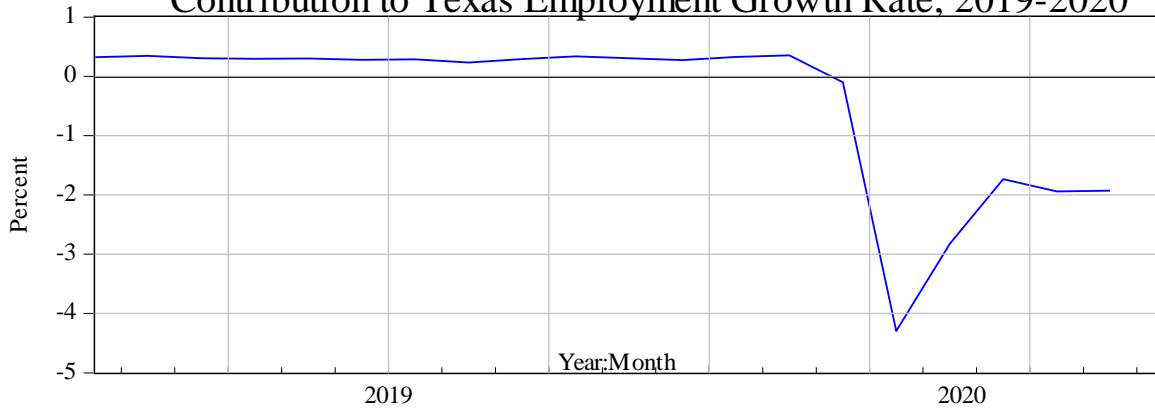
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 36
 Texas Trade Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 37
 Texas Leisure and Hospitality Industry
 Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 38
 College Station-Bryan Metro Area
 Annual Employment Growth Rates, 2019-2020



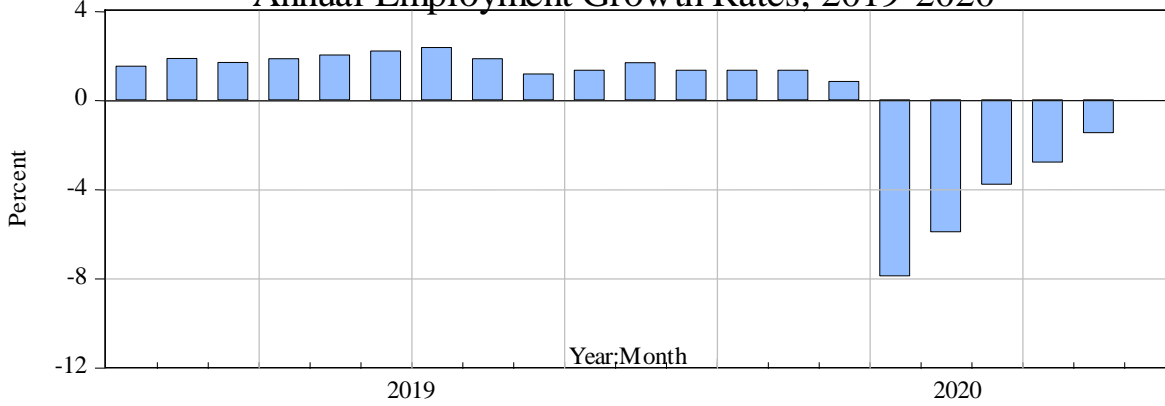
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 39
 Waco Metro Area
 Annual Employment Growth Rates, 2019-2020



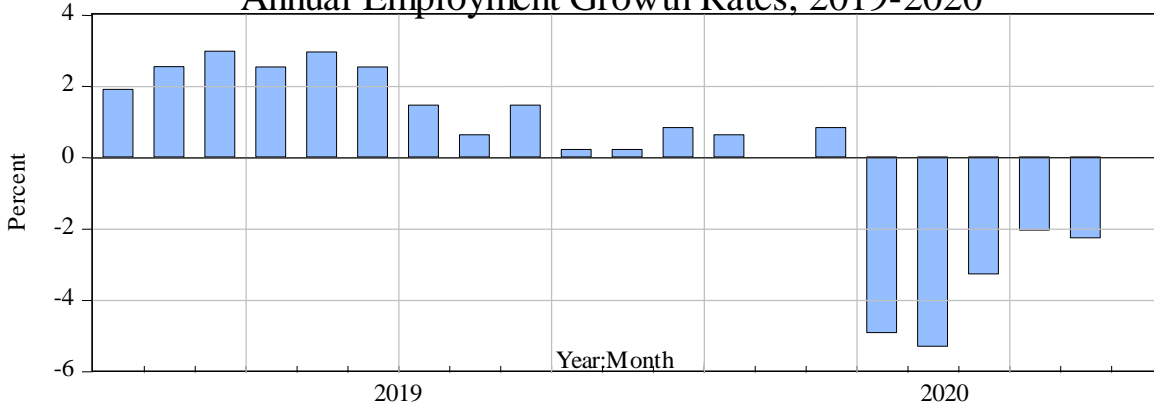
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 40
 Texarkana Metro Area
 Annual Employment Growth Rates, 2019-2020



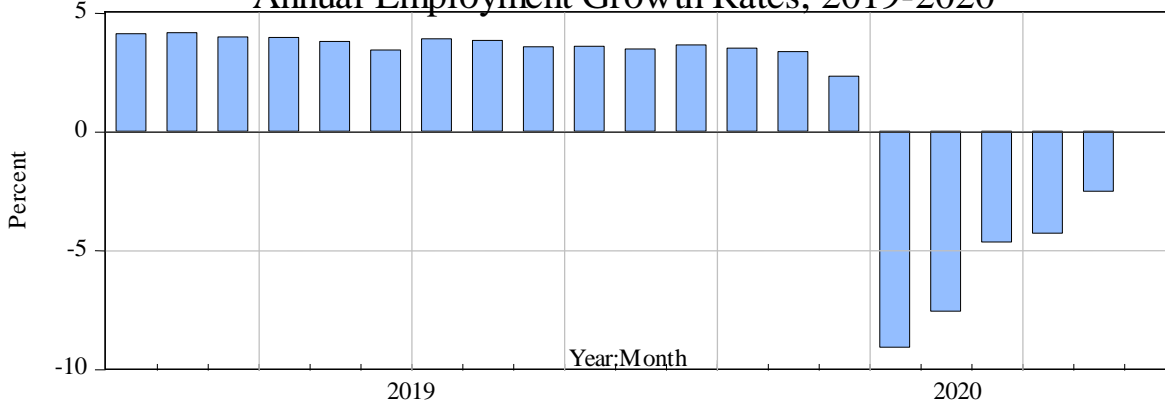
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 41
 Sherman-Denison Metro Area
 Annual Employment Growth Rates, 2019-2020



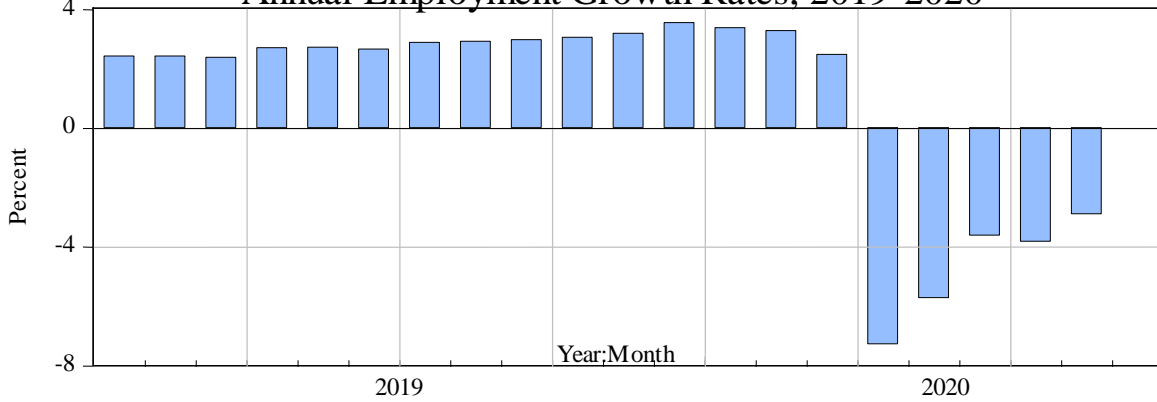
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 42
 Austin-Round Rock Metro Area
 Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 43
 Dallas-Plano-Irving Metro Area
 Annual Employment Growth Rates, 2019-2020



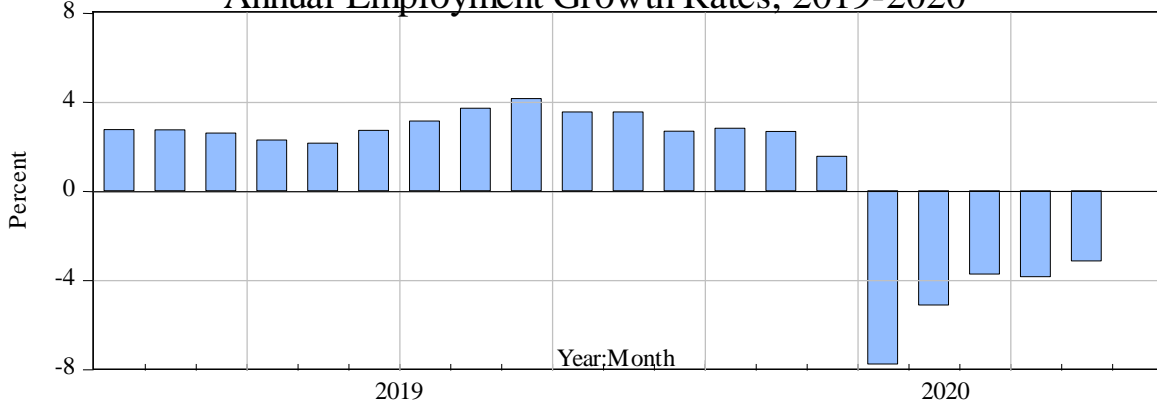
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 44
 Killeen-Temple Metro Area
 Annual Employment Growth Rates, 2019-2020



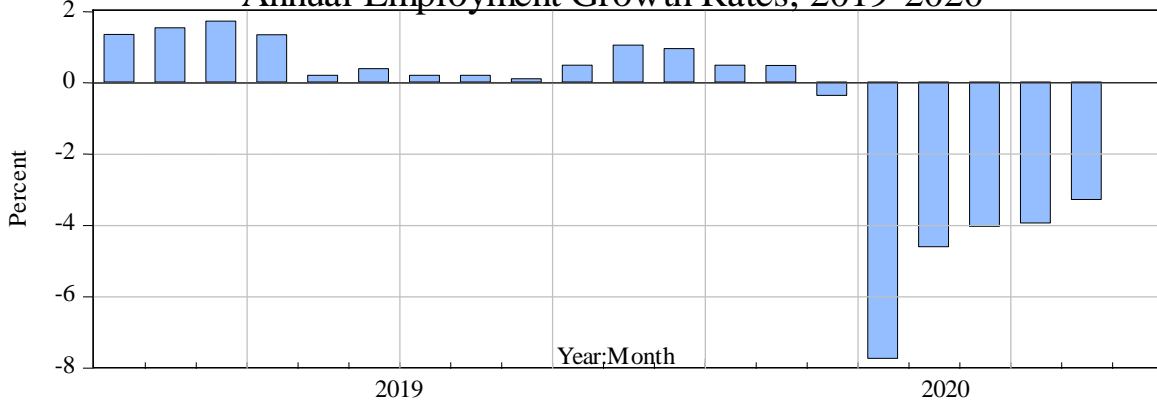
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 45
 Abilene Metro Area
 Annual Employment Growth Rates, 2019-2020



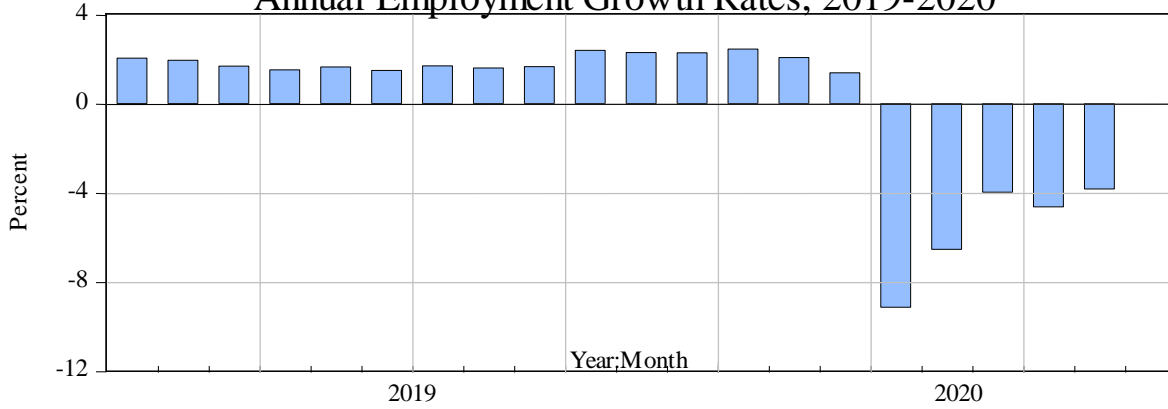
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 46
Tyler Metro Area
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 47
San Antonio-New Braunfels Metro Area
Annual Employment Growth Rates, 2019-2020



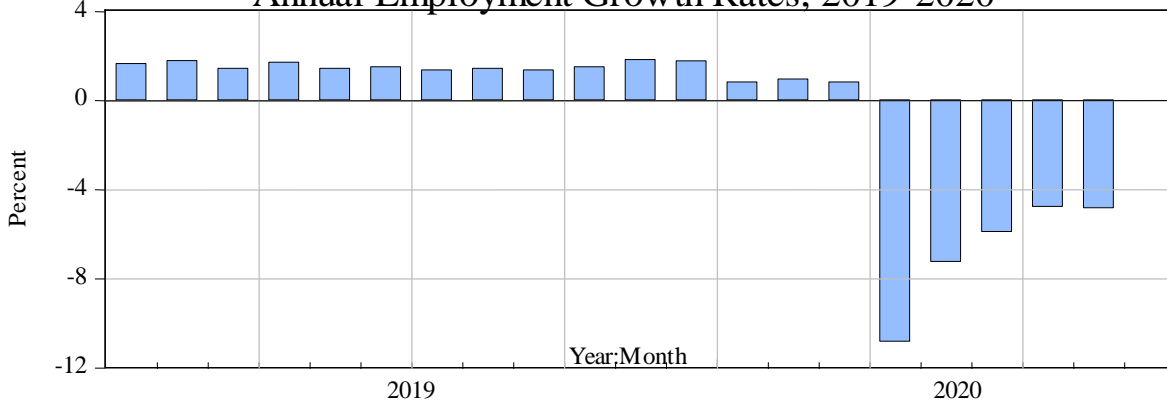
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 48
El Paso Metro Area
Annual Employment Growth Rates, 2019-2020



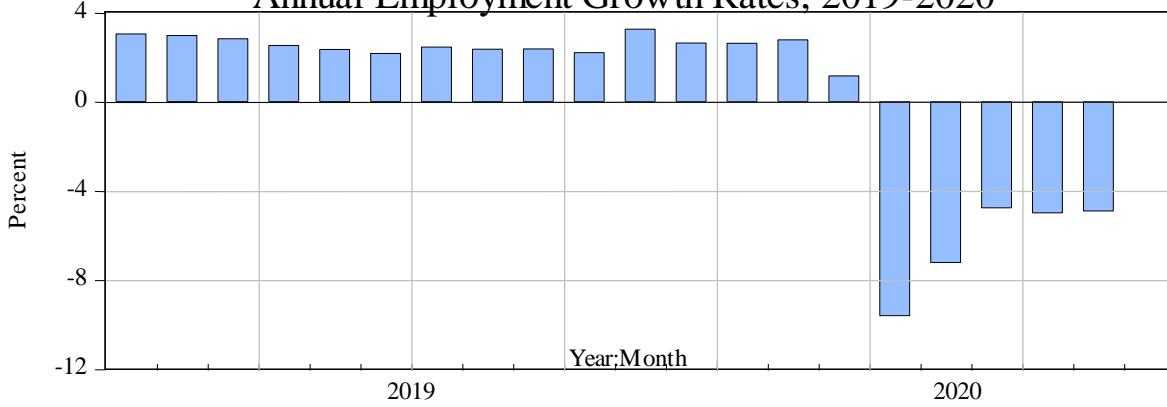
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 49
Lubbock Metro Area
Annual Employment Growth Rates, 2019-2020



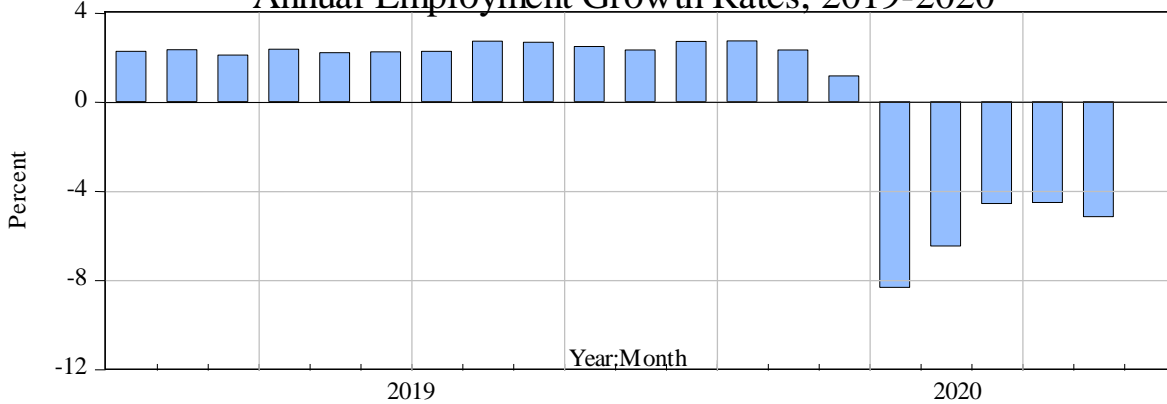
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 50
Fort Worth-Arlington Metro Area
Annual Employment Growth Rates, 2019-2020



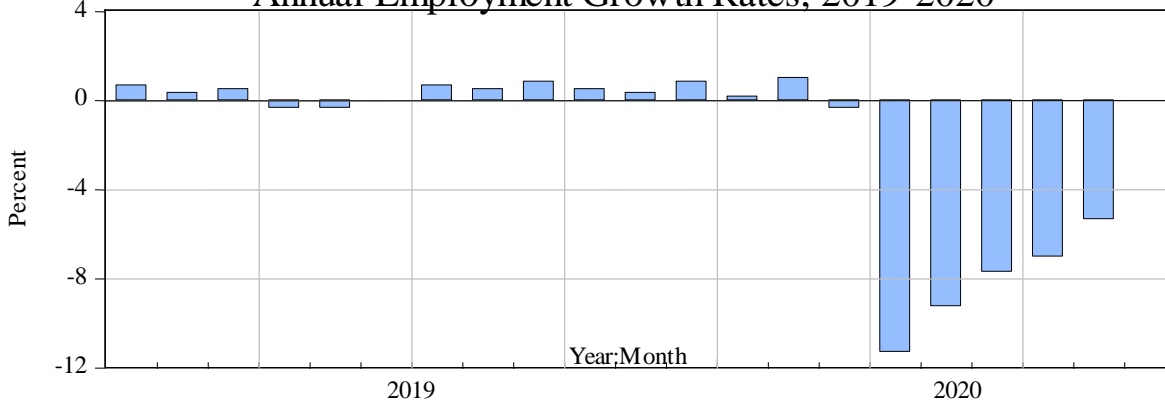
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 51
McAllen-Edinburg Metro Area
Annual Employment Growth Rates, 2019-2020



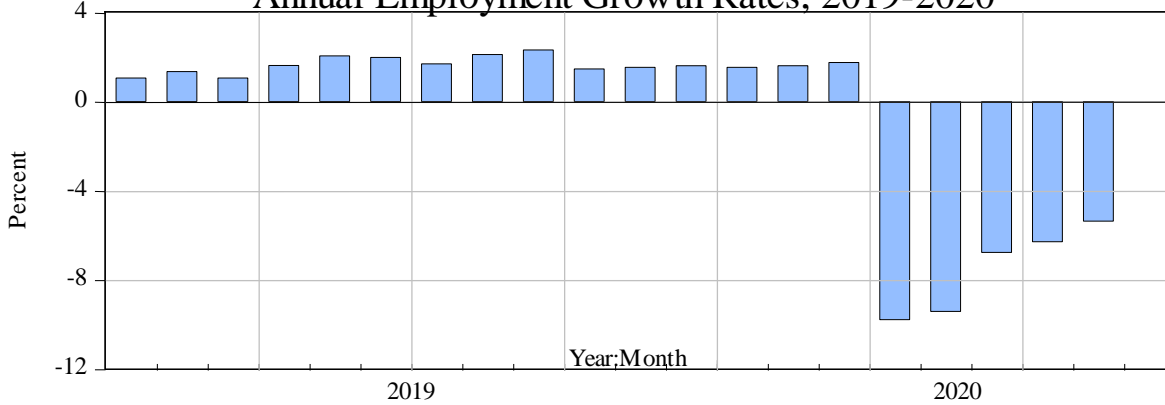
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 52
 Wichita Falls Metro Area
 Annual Employment Growth Rates, 2019-2020



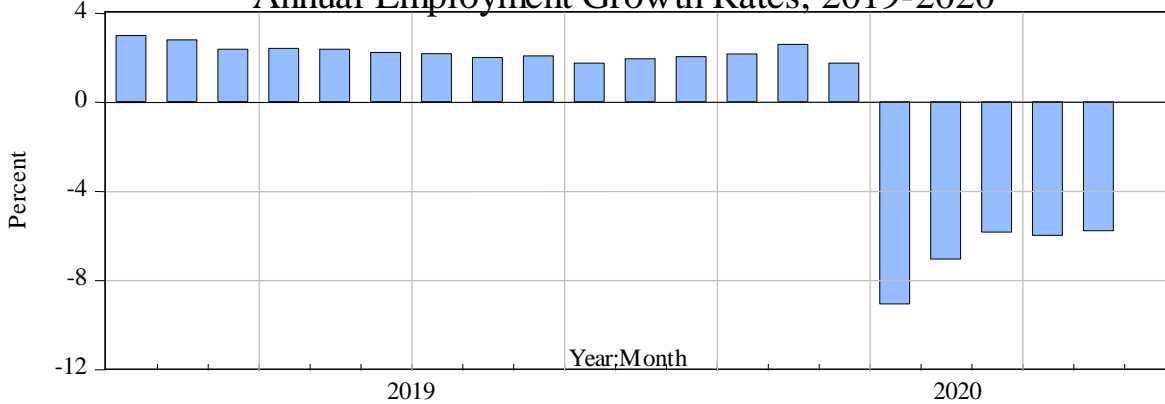
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 53
 Brownsville-Harlingen Metro Area
 Annual Employment Growth Rates, 2019-2020



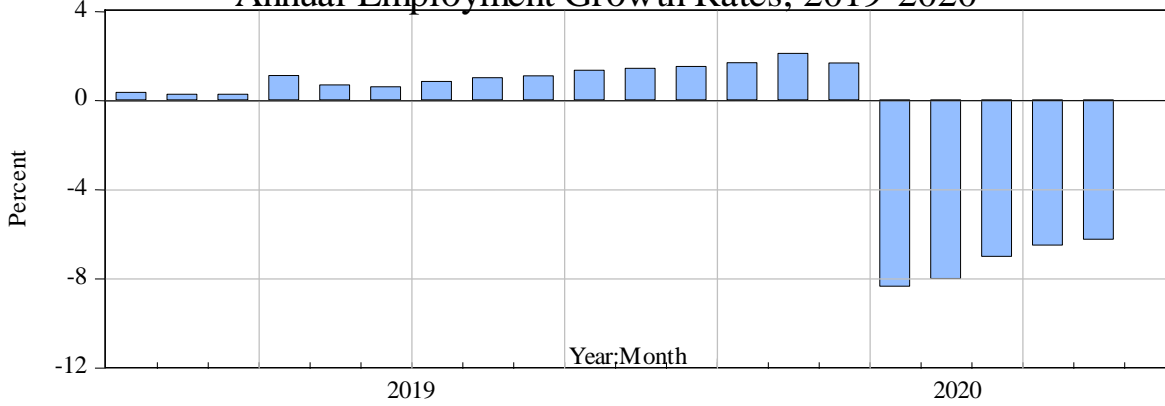
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 54
 Houston-The Woodlands-Sugar Land Metro Area
 Annual Employment Growth Rates, 2019-2020



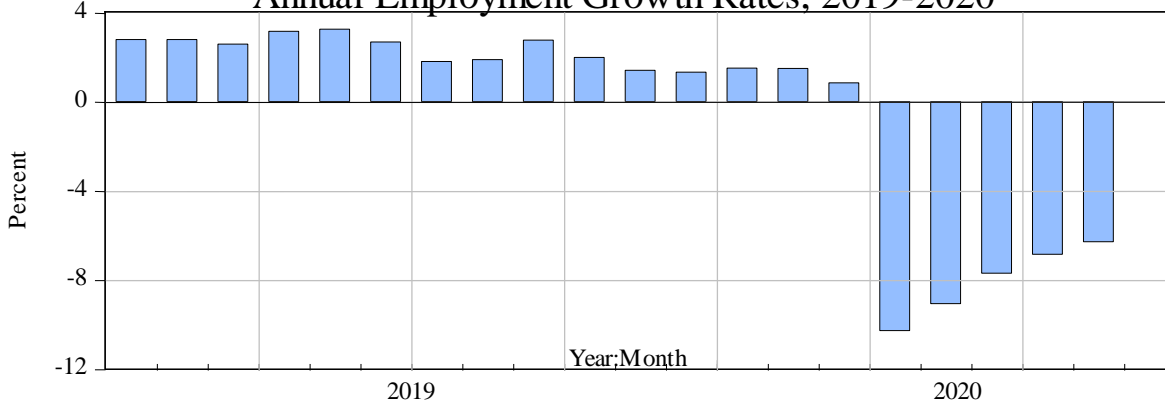
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 55
Amarillo Metro Area
Annual Employment Growth Rates, 2019-2020



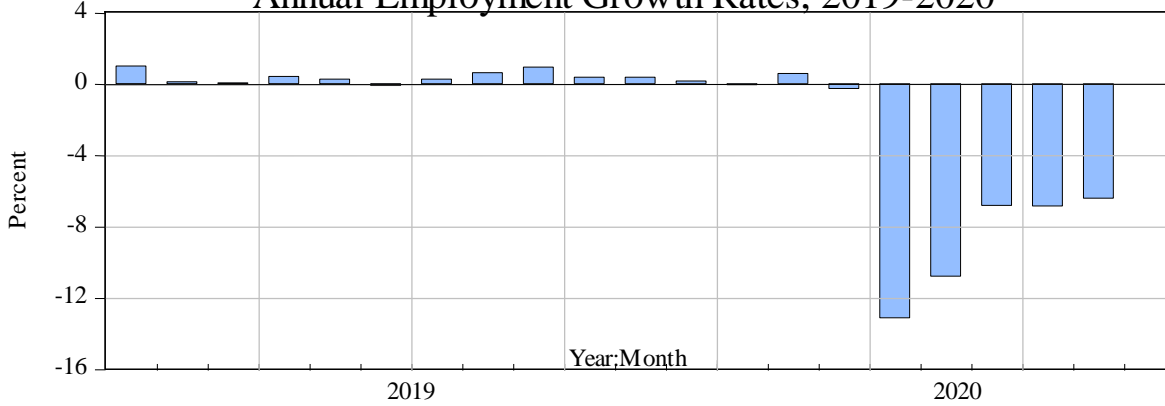
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 56
Laredo Metro Area
Annual Employment Growth Rates, 2019-2020



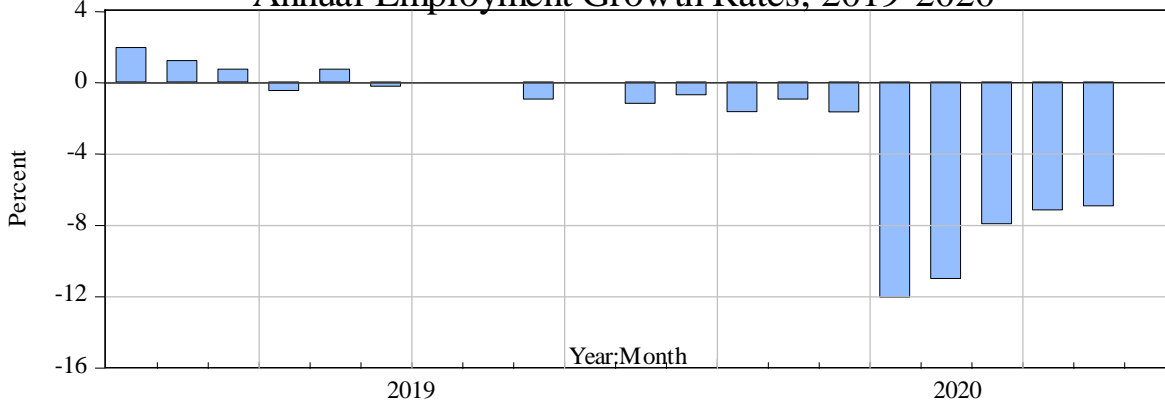
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 57
Corpus Christi Metro Area
Annual Employment Growth Rates, 2019-2020



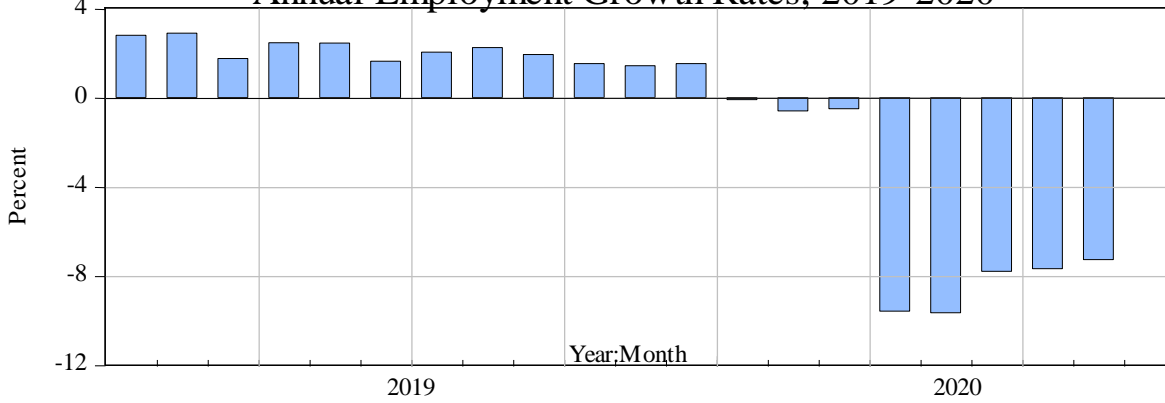
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 58
Victoria Metro Area
Annual Employment Growth Rates, 2019-2020



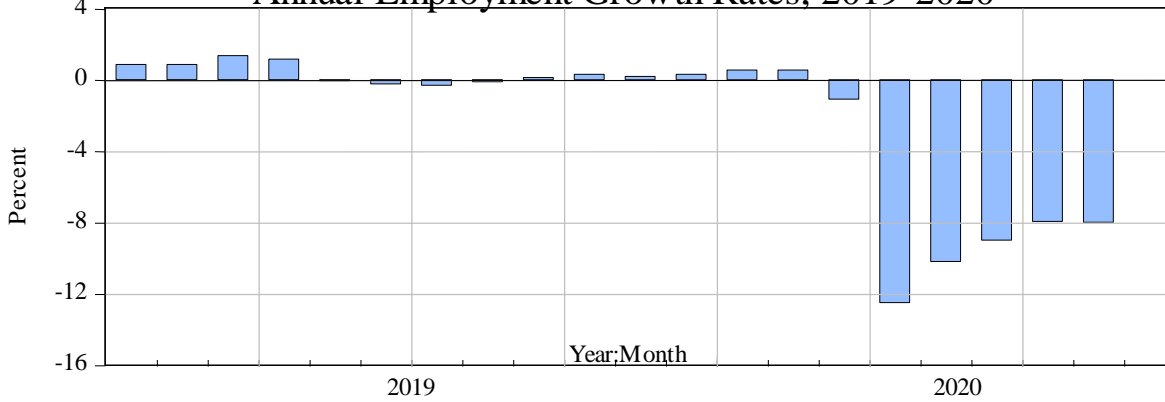
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 59
Longview Metro Area
Annual Employment Growth Rates, 2019-2020



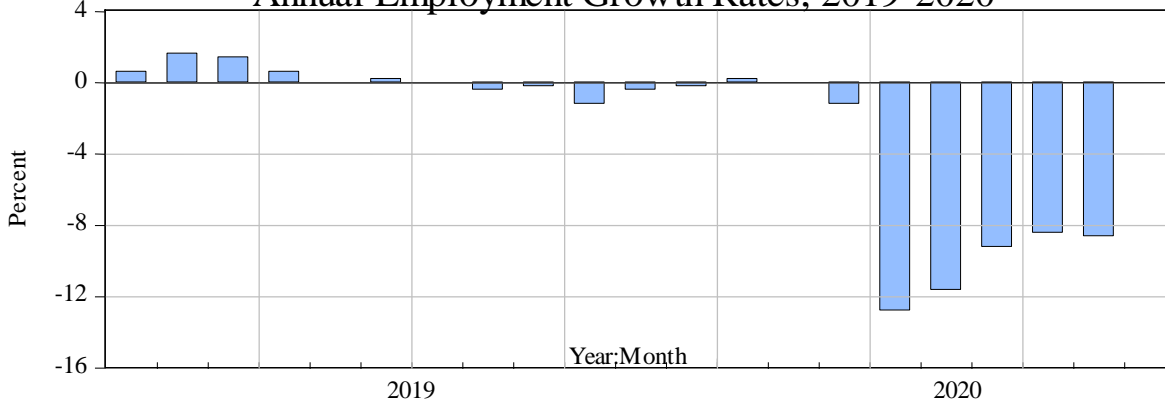
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 60
Beaumont-Port Arthur Metro Area
Annual Employment Growth Rates, 2019-2020



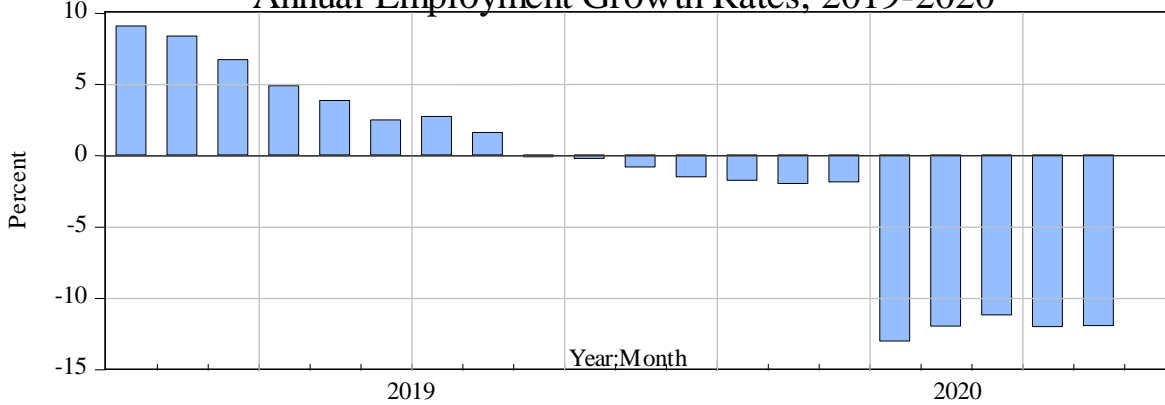
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 61
San Angelo Metro Area
Annual Employment Growth Rates, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 62
Odessa Metro Area
Annual Employment Growth Rates, 2019-2020



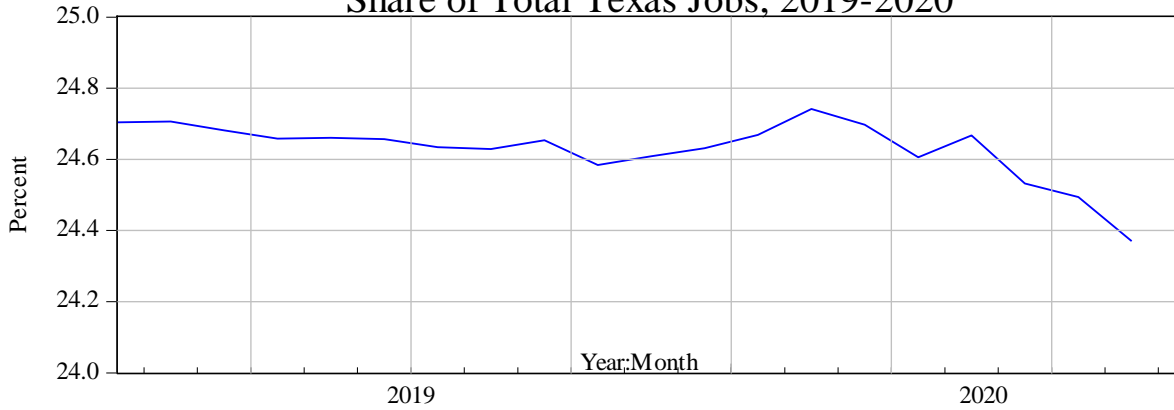
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 63
Midland Metro Area
Annual Employment Growth Rates, 2019-2020



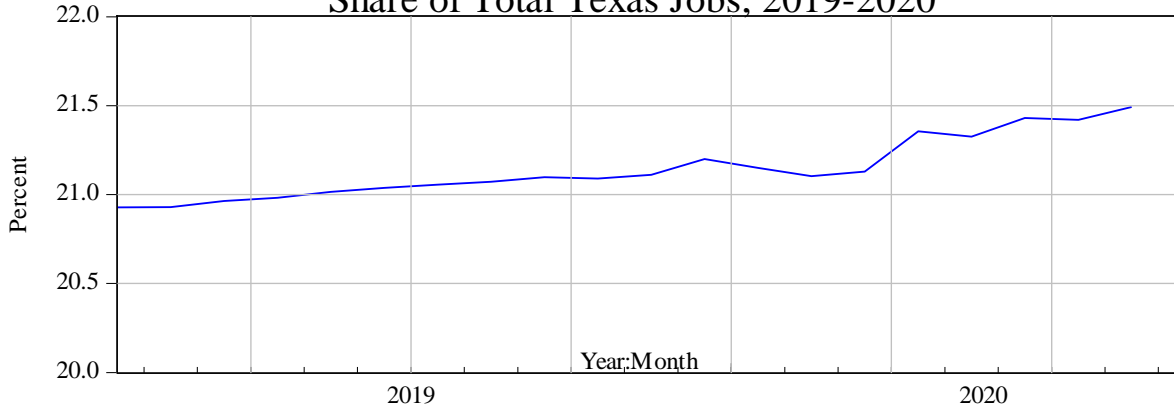
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 64
Houston-The Woodlands-Sugar Land Metro Area
Share of Total Texas Jobs, 2019-2020



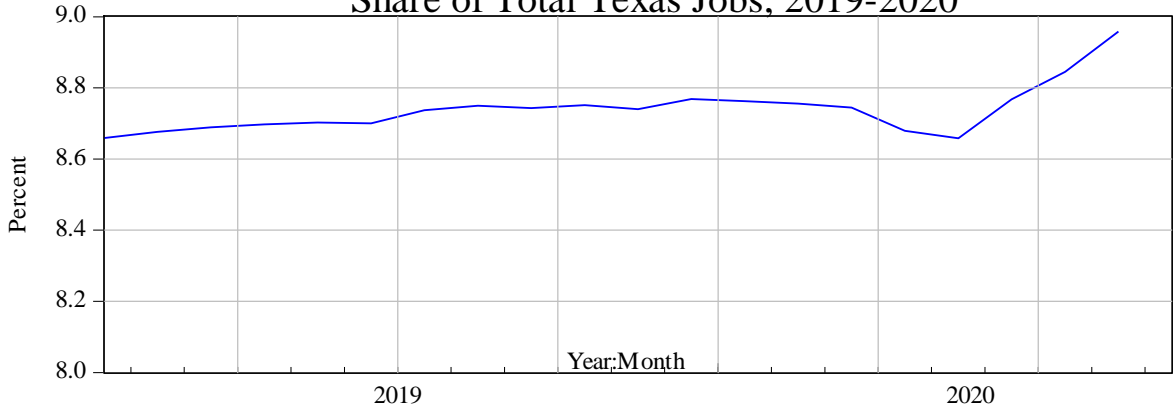
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 65
Dallas-Plano-Irving Metro Area
Share of Total Texas Jobs, 2019-2020



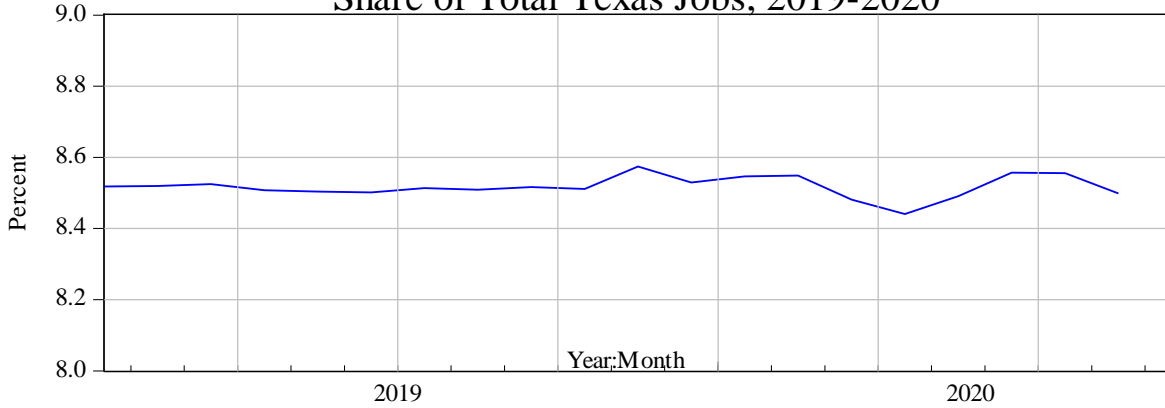
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 66
Austin-Round Rock Metro Area
Share of Total Texas Jobs, 2019-2020



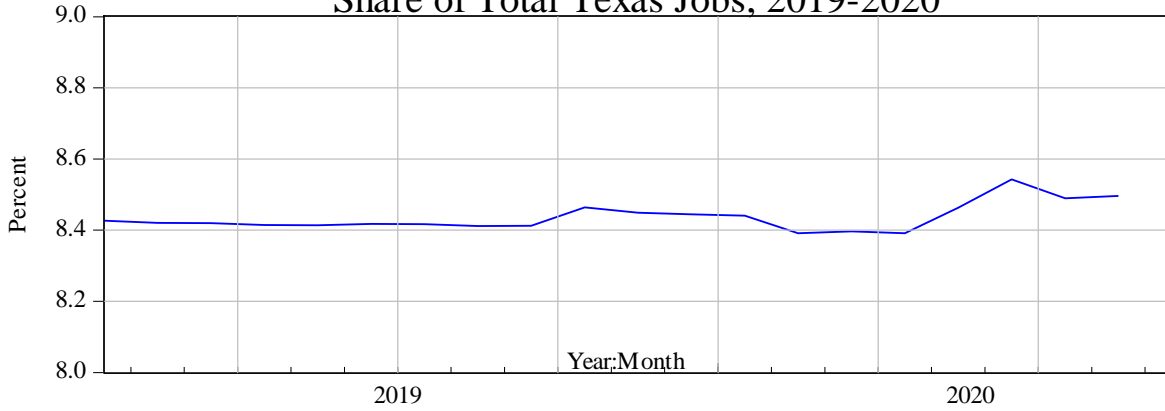
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 67
 Fort Worth-Arlington Metro Area
 Share of Total Texas Jobs, 2019-2020



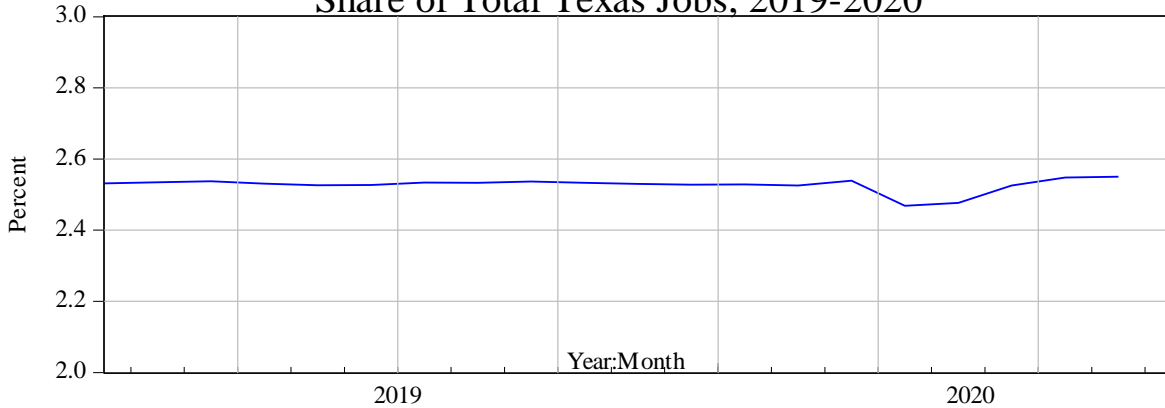
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 68
 San Antonio-New Braunfels Metro Area
 Share of Total Texas Jobs, 2019-2020



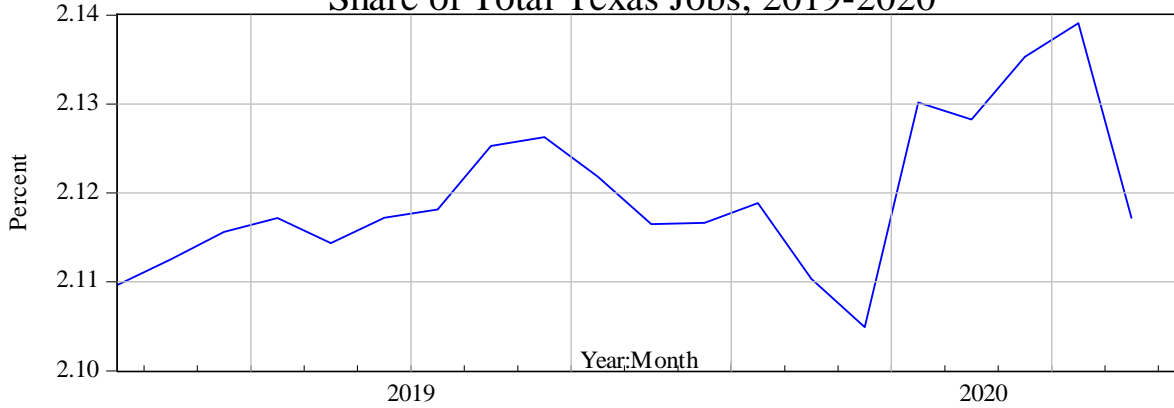
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 69
 El Paso Metro Area
 Share of Total Texas Jobs, 2019-2020



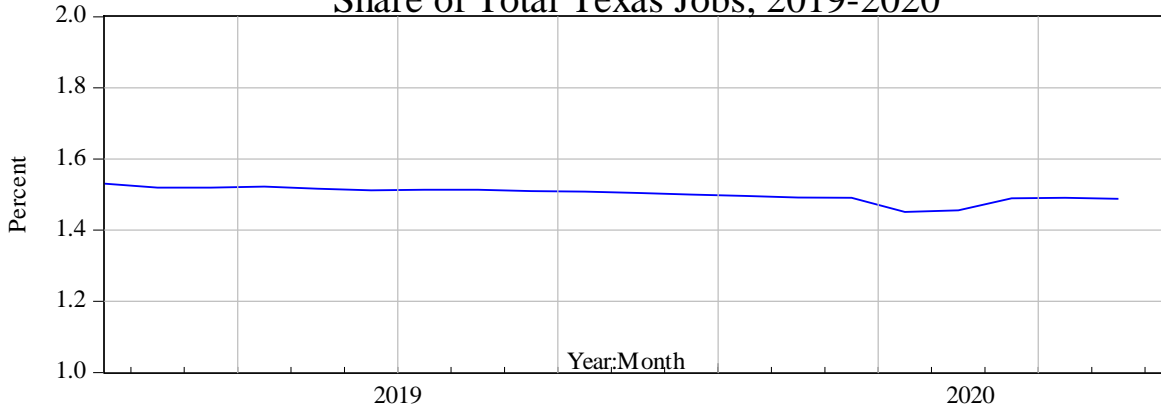
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 70
 McAllen-Edinburg-Mission Metro Area
 Share of Total Texas Jobs, 2019-2020



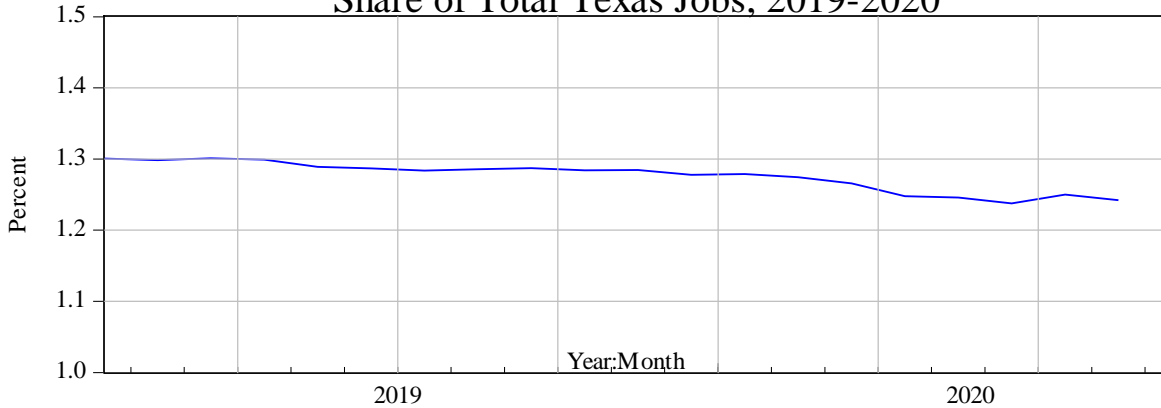
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 71
 Corpus Christi Metro Area
 Share of Total Texas Jobs, 2019-2020



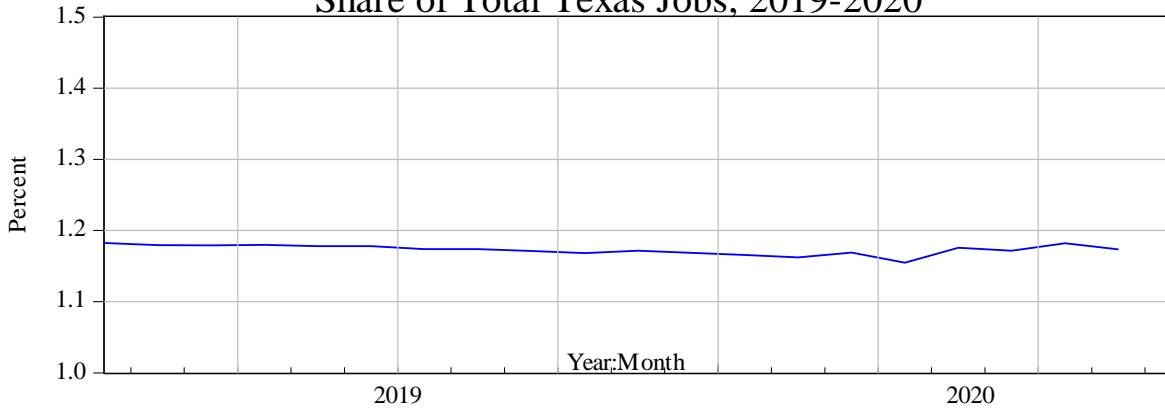
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 72
 Beaumont-Port Arthur Metro Area
 Share of Total Texas Jobs, 2019-2020



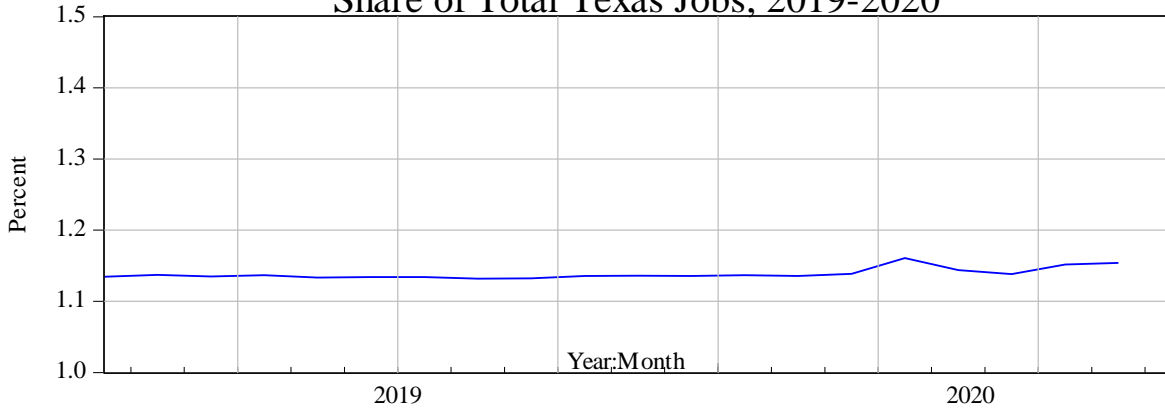
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 73
Lubbock Metro Area
Share of Total Texas Jobs, 2019-2020



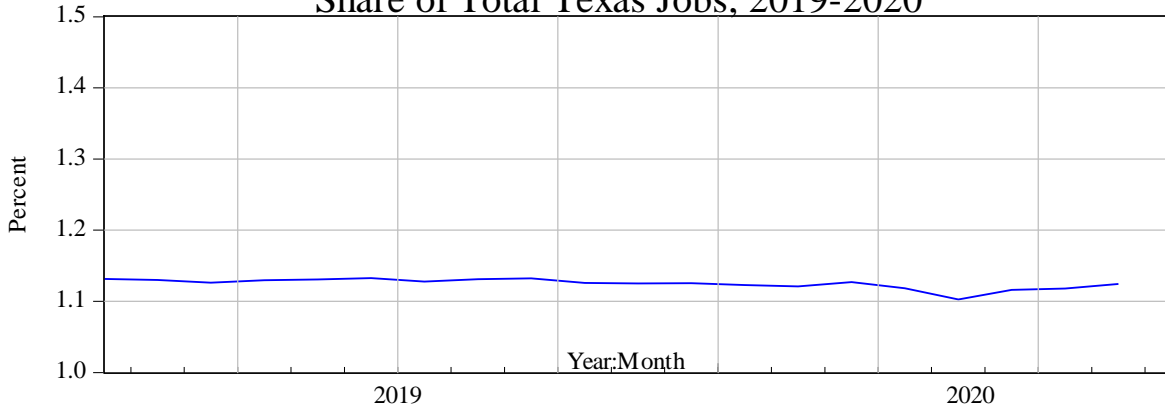
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 74
Killeen-Temple Metro Area
Share of Total Texas Jobs, 2019-2020



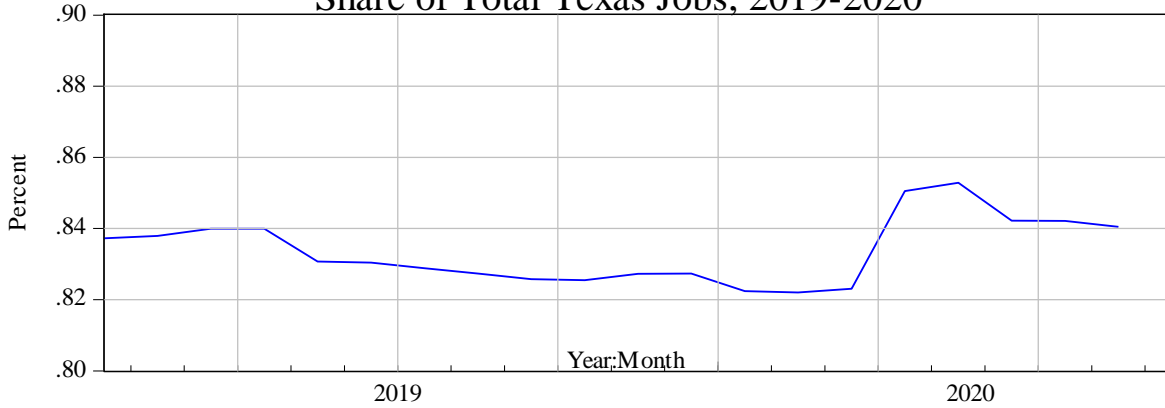
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 75
Brownsville-Harlingen Metro Area
Share of Total Texas Jobs, 2019-2020



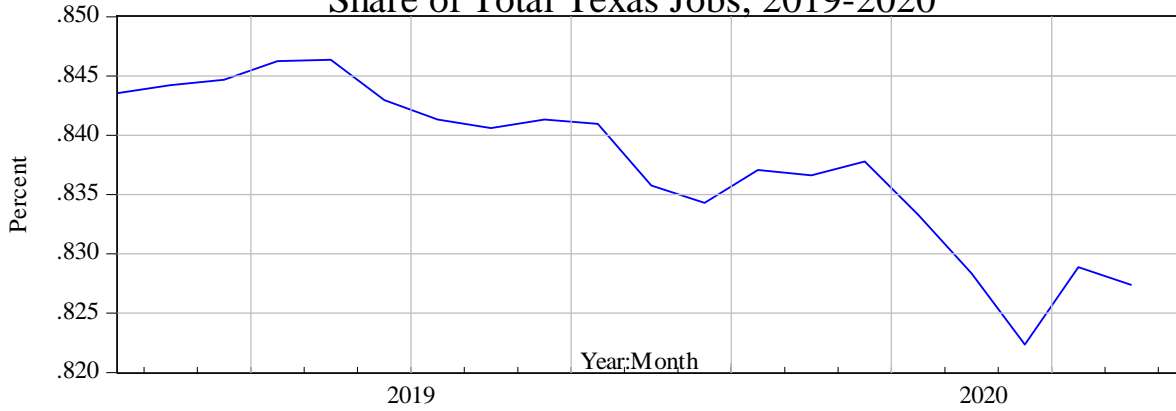
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 79
Tyler Metro Area
Share of Total Texas Jobs, 2019-2020



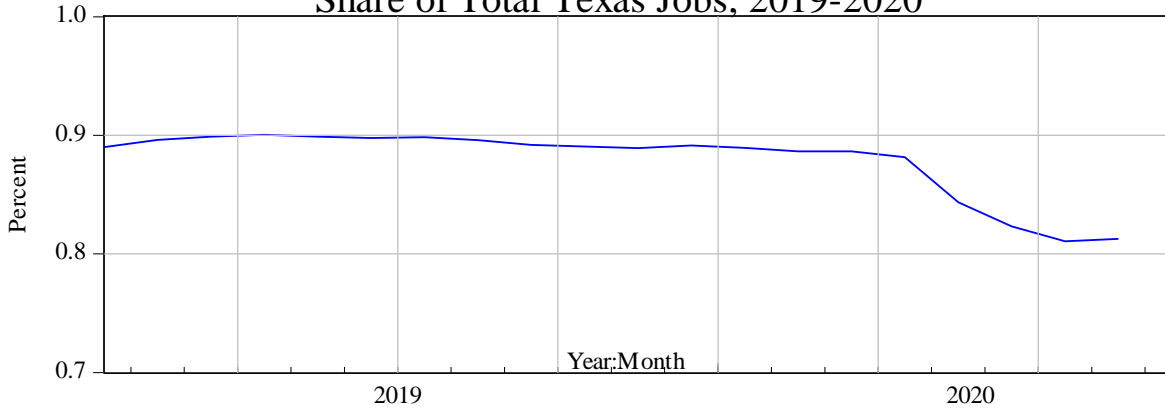
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 80
Laredo Metro Area
Share of Total Texas Jobs, 2019-2020



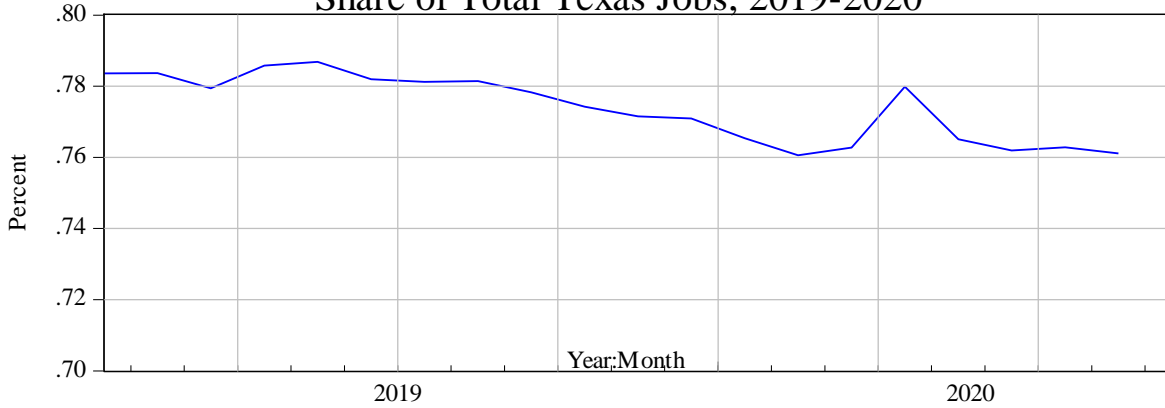
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 81
Midland Metro Area
Share of Total Texas Jobs, 2019-2020



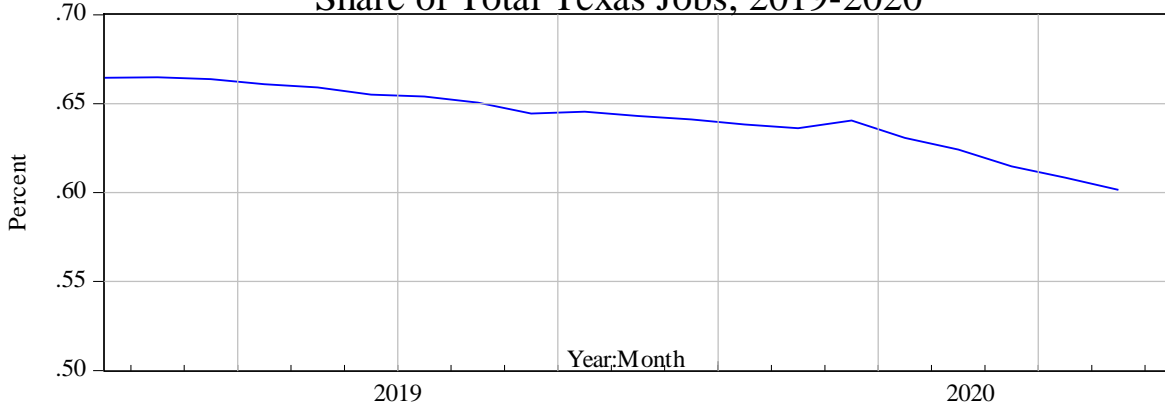
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 82
 Longview Metro Area
 Share of Total Texas Jobs, 2019-2020



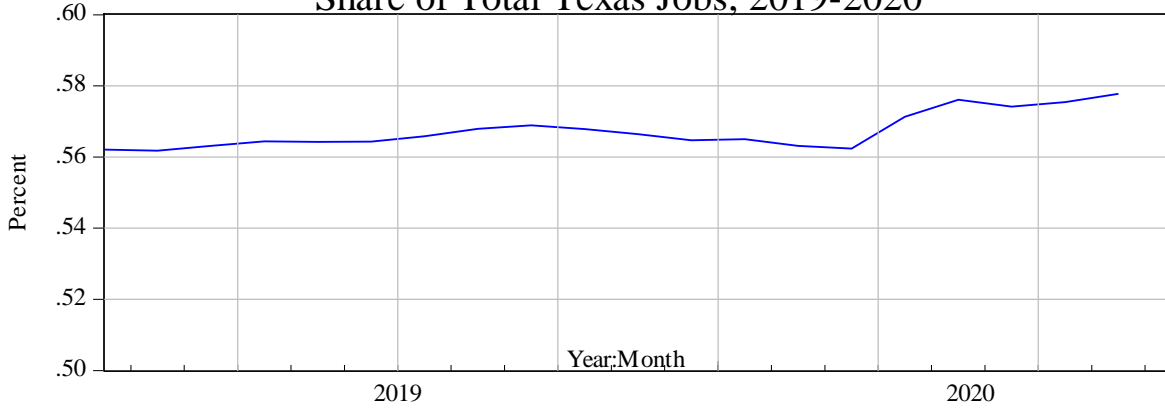
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 83
 Odessa Metro Area
 Share of Total Texas Jobs, 2019-2020



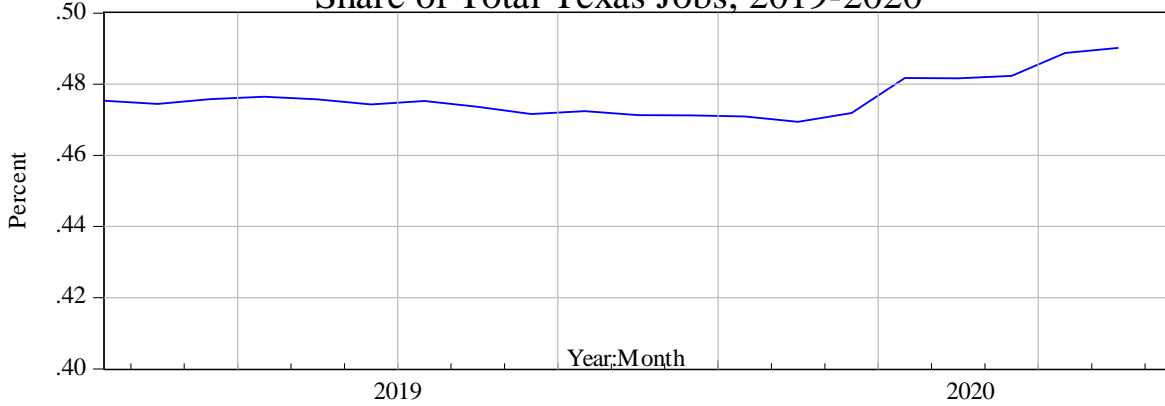
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 84
 Abilene Metro Area
 Share of Total Texas Jobs, 2019-2020



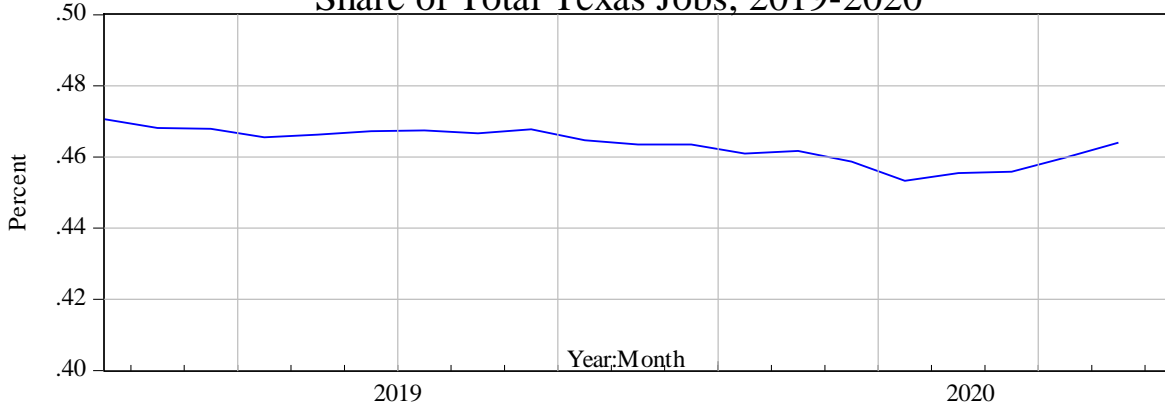
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 85
 Texarkana Metro Area
 Share of Total Texas Jobs, 2019-2020



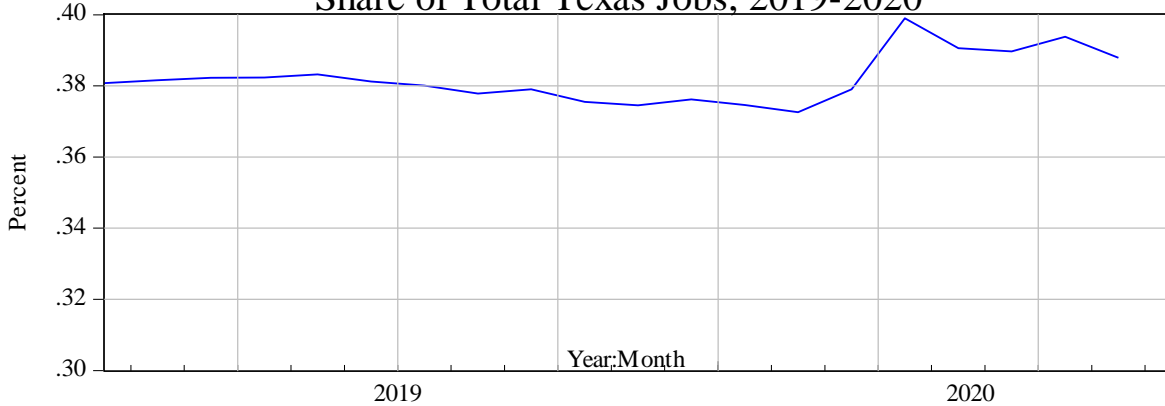
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 86
 Wichita Falls Metro Area
 Share of Total Texas Jobs, 2019-2020



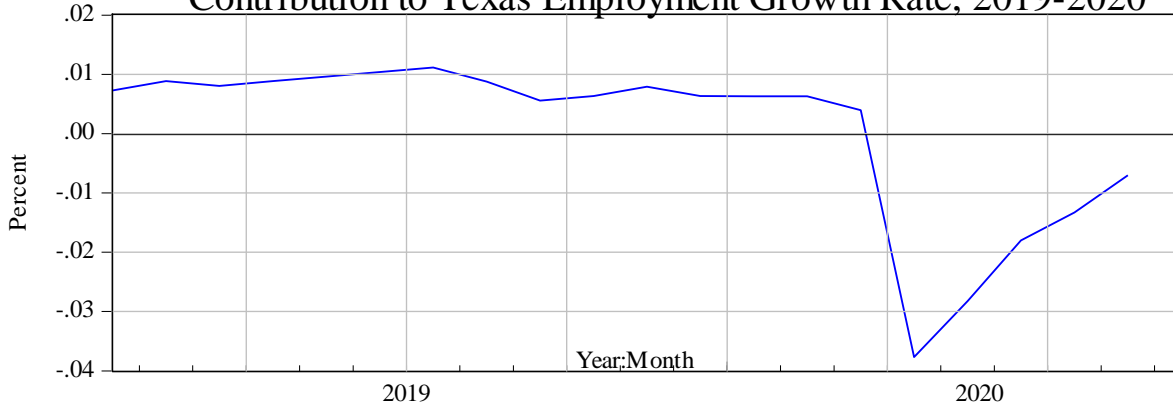
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 87
 Sherman-Denison Metro Area
 Share of Total Texas Jobs, 2019-2020



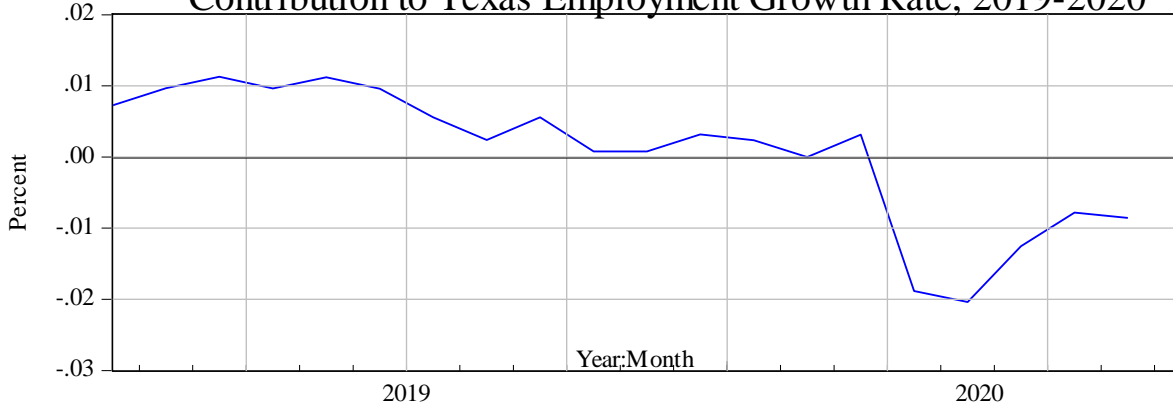
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 91
 Texarkana Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



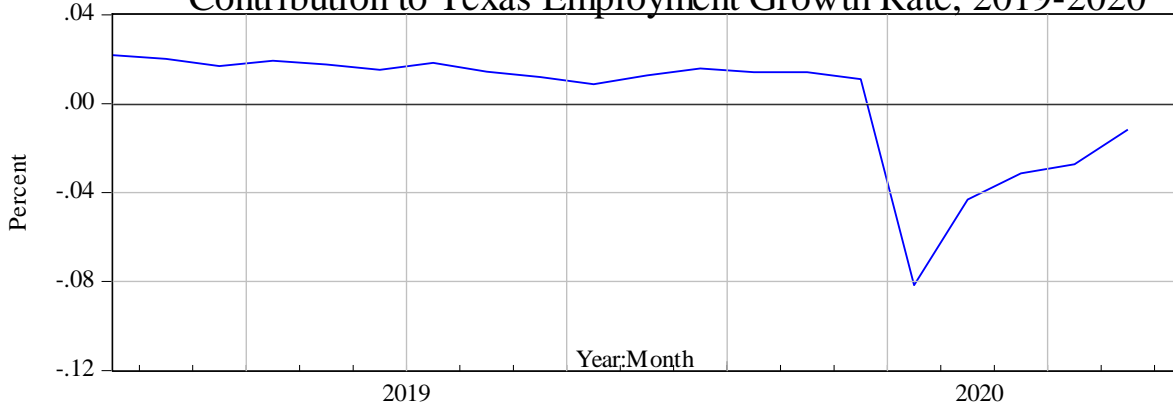
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 92
 Sherman-Denison Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



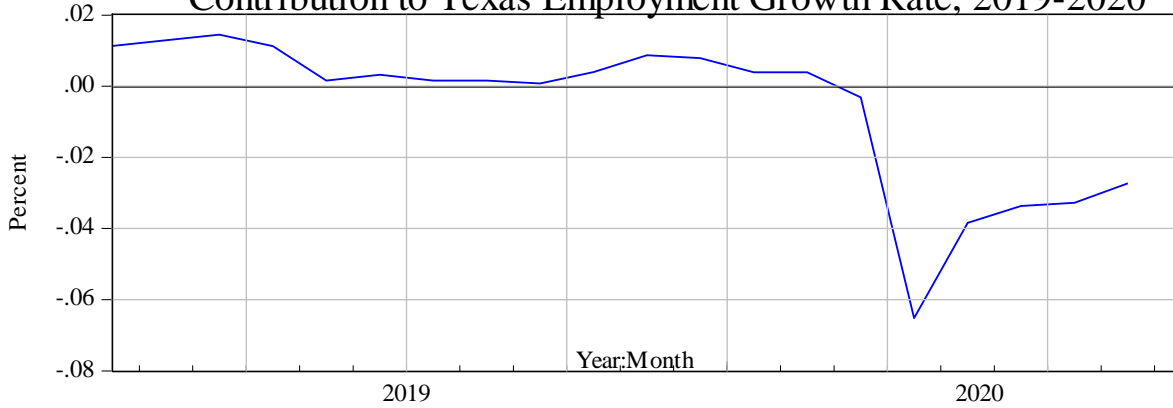
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 93
 Waco Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



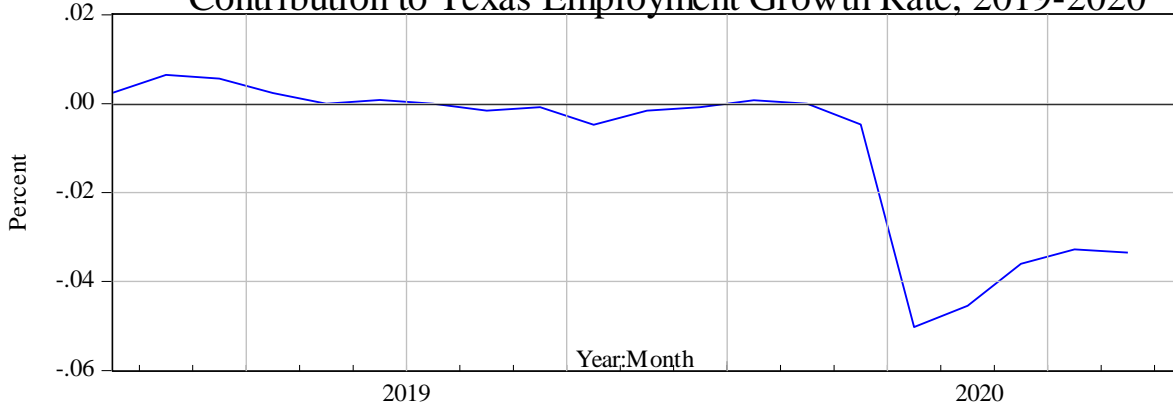
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 97
 Tyler Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



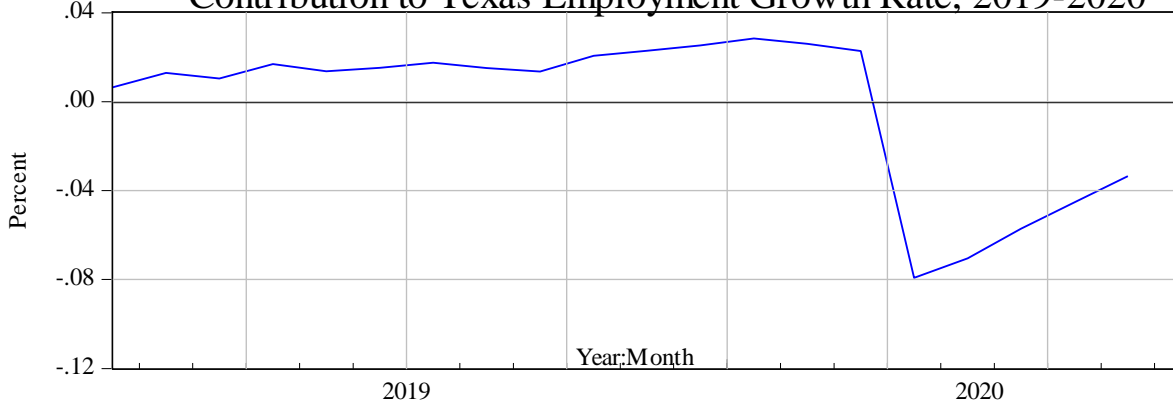
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 98
 San Angelo Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



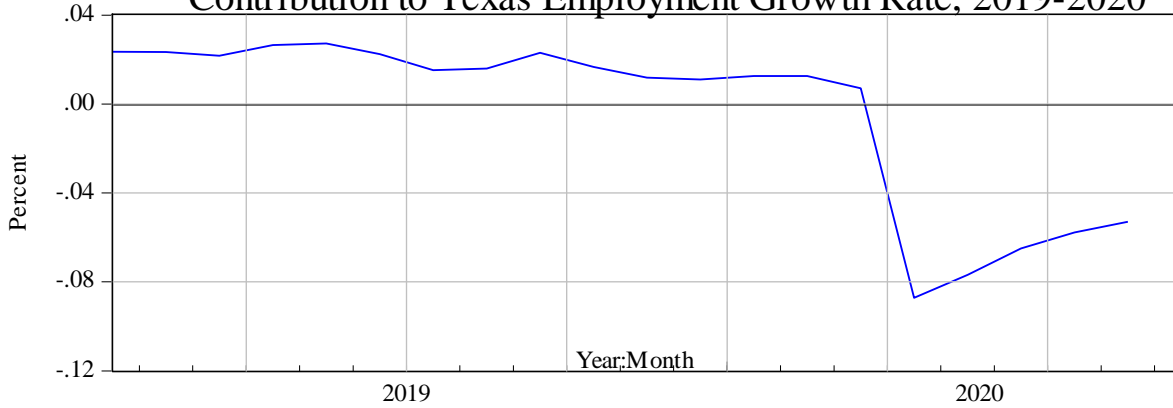
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 99
 Killeen-Temple Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



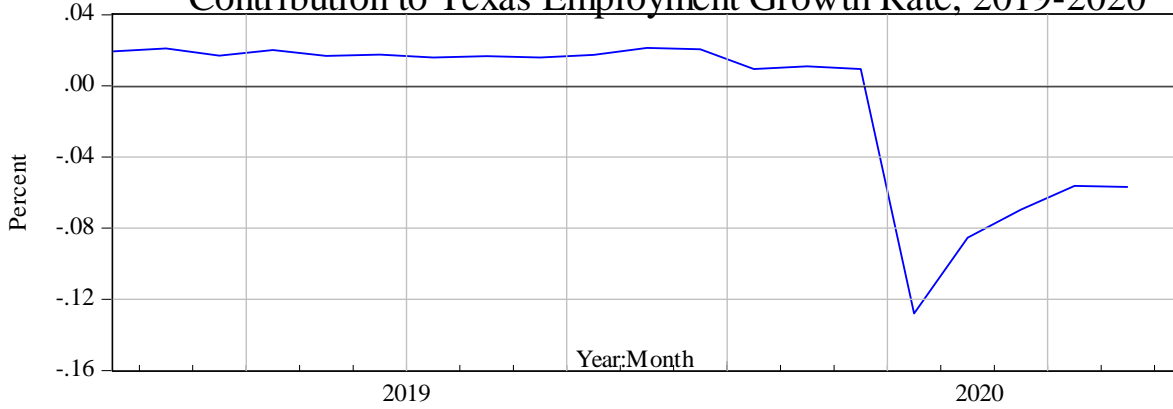
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 100
Laredo Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



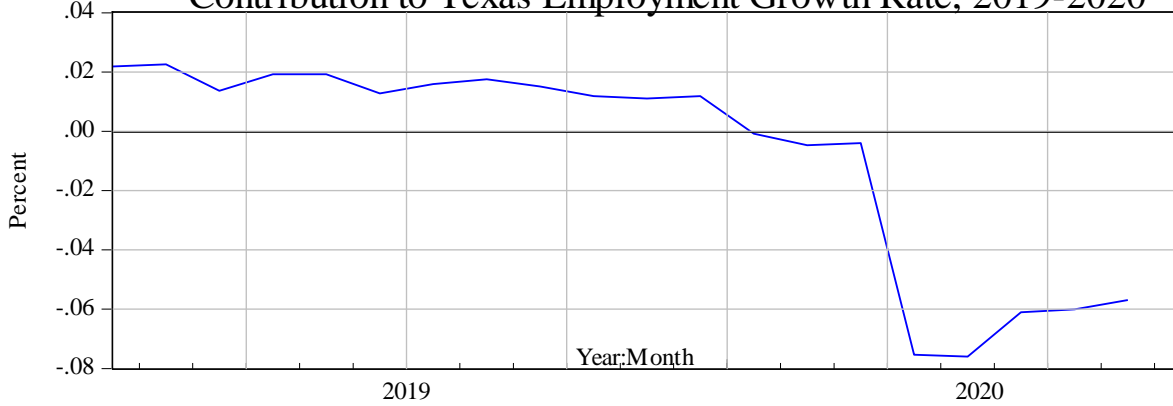
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 101
Lubbock Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



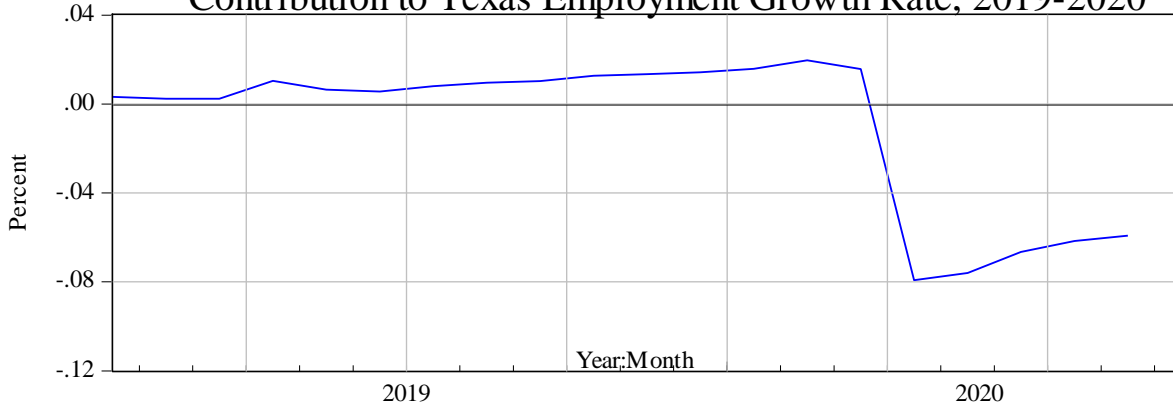
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 102
Longview Metro Area
Contribution to Texas Employment Growth Rate, 2019-2020



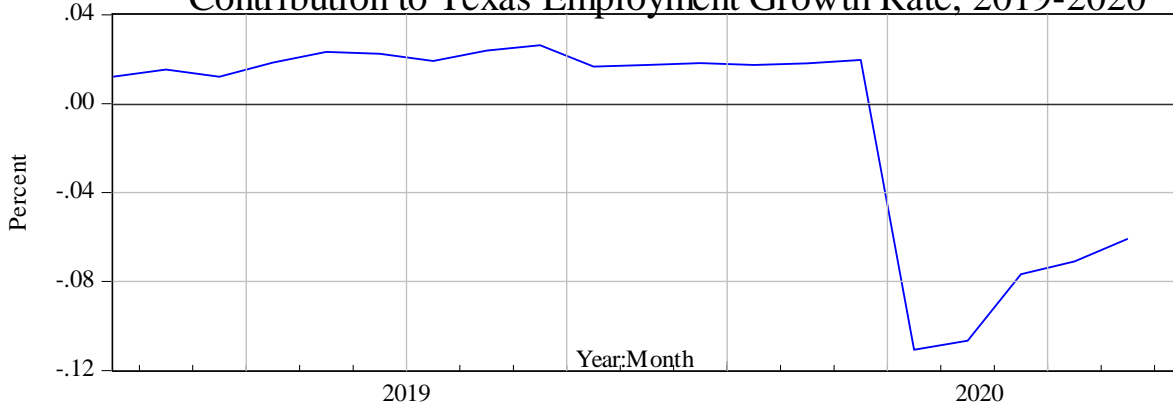
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 103
 Amarillo Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



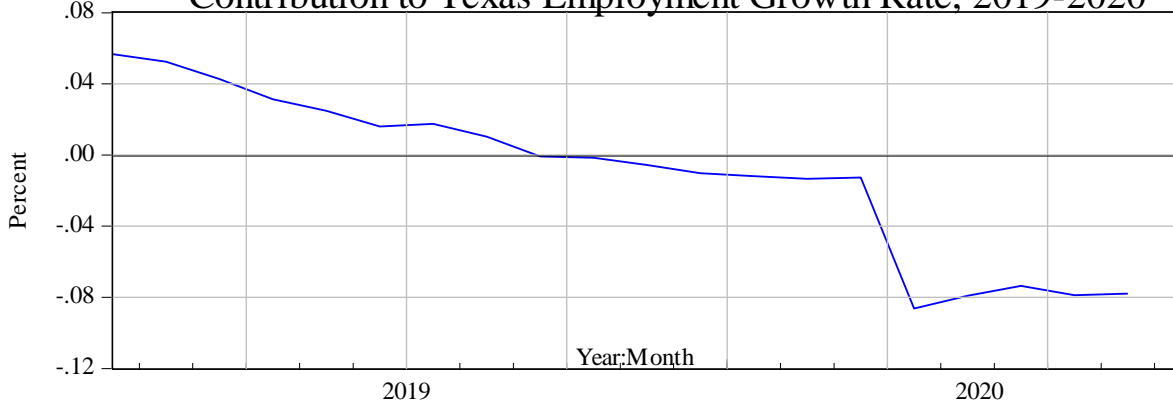
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 104
 Brownsville-Harlingen Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



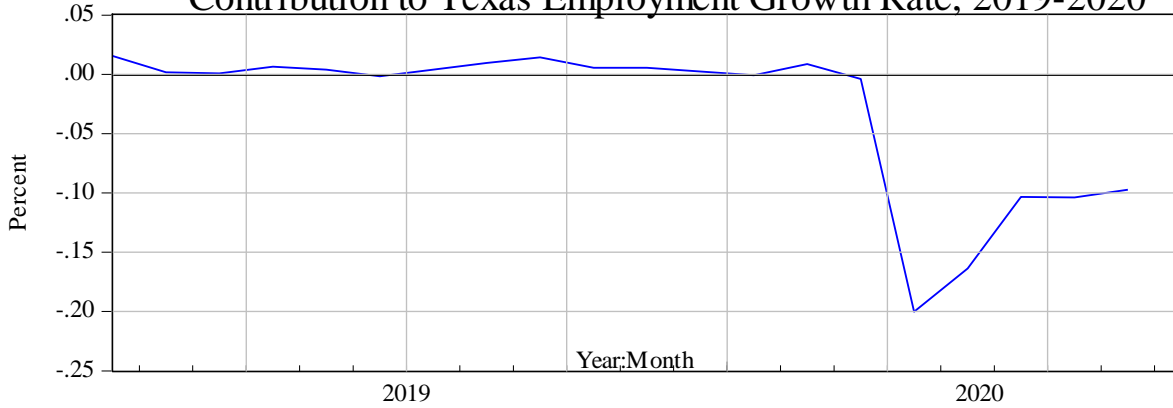
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 105
 Odessa Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



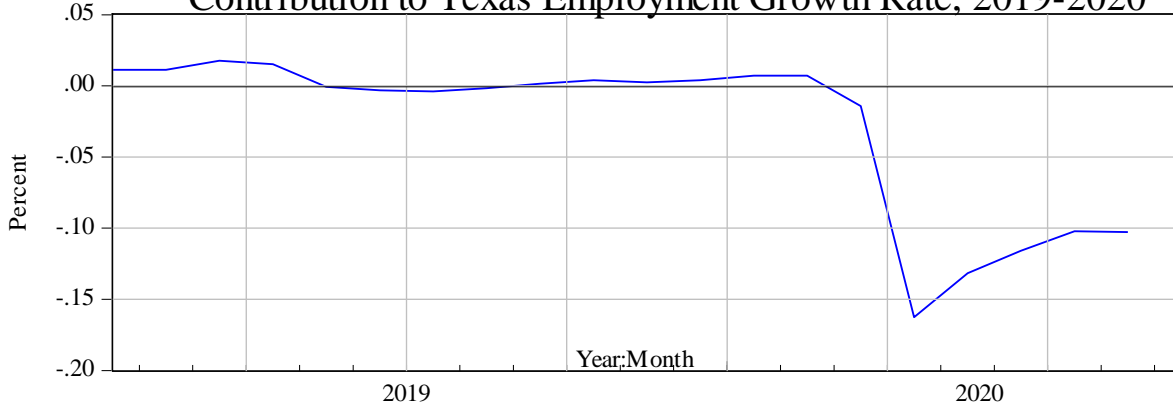
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 106
 Corpus Christi Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



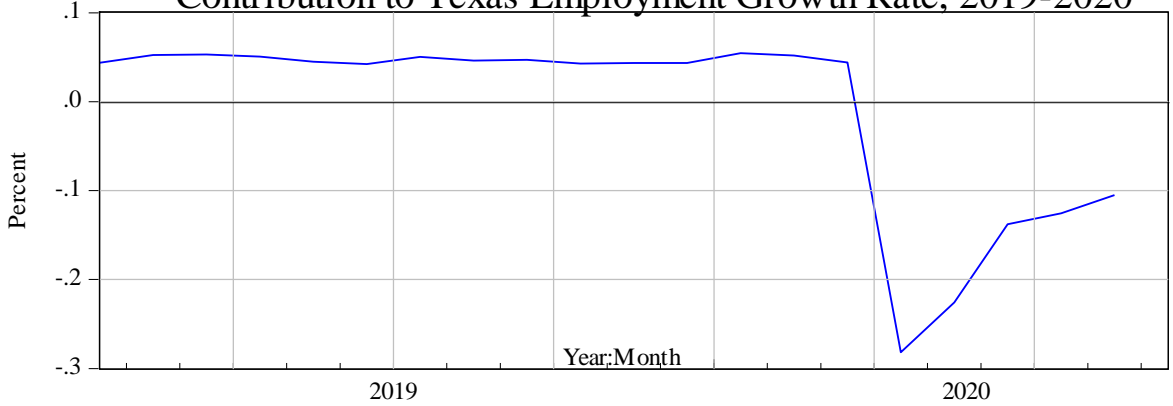
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 107
 Beaumont-Port Arthur Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



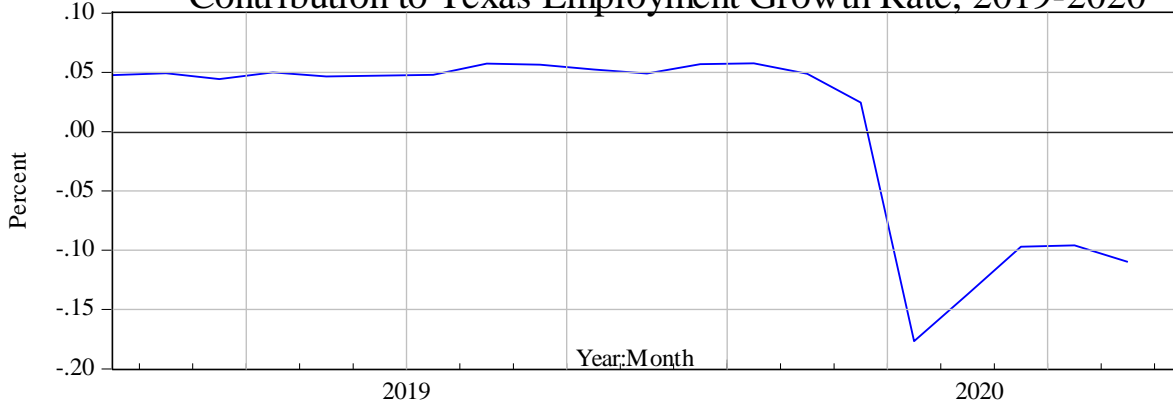
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 108
 El Paso Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



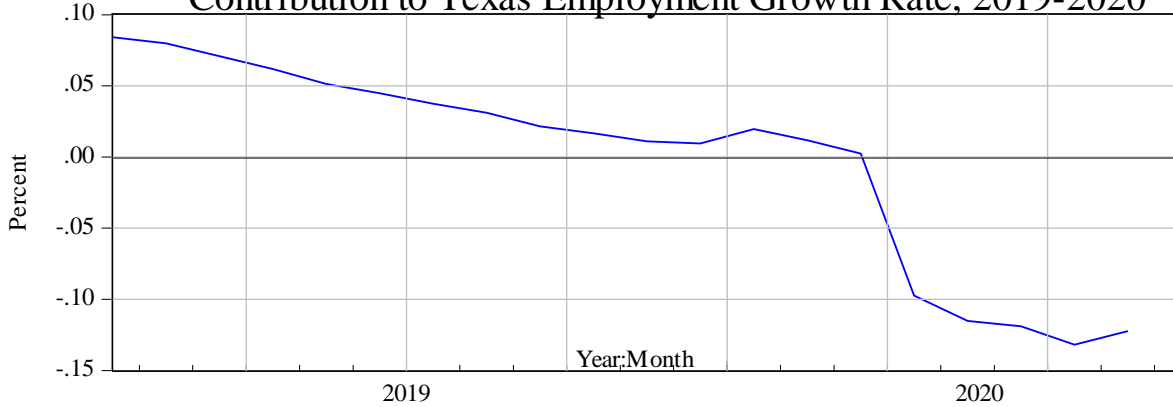
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 109
 McAllen-Edinburg-Mission Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



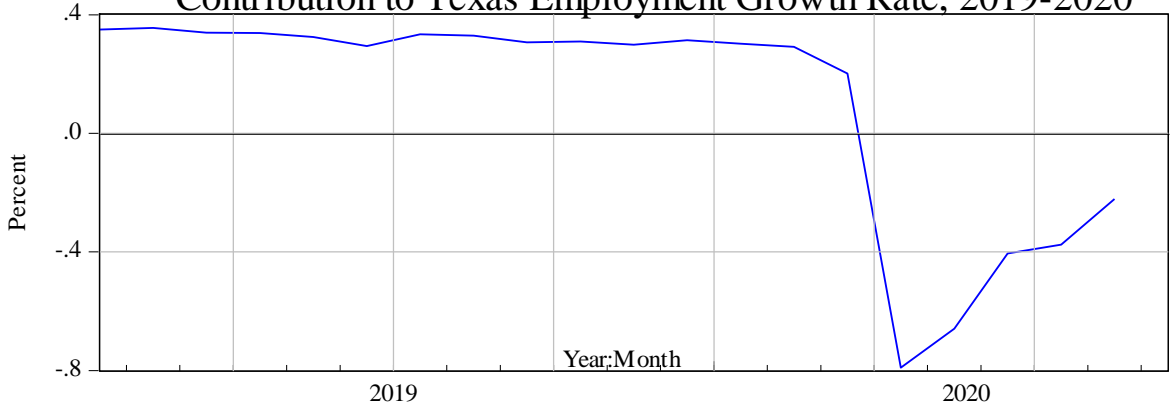
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 110
 Midland Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



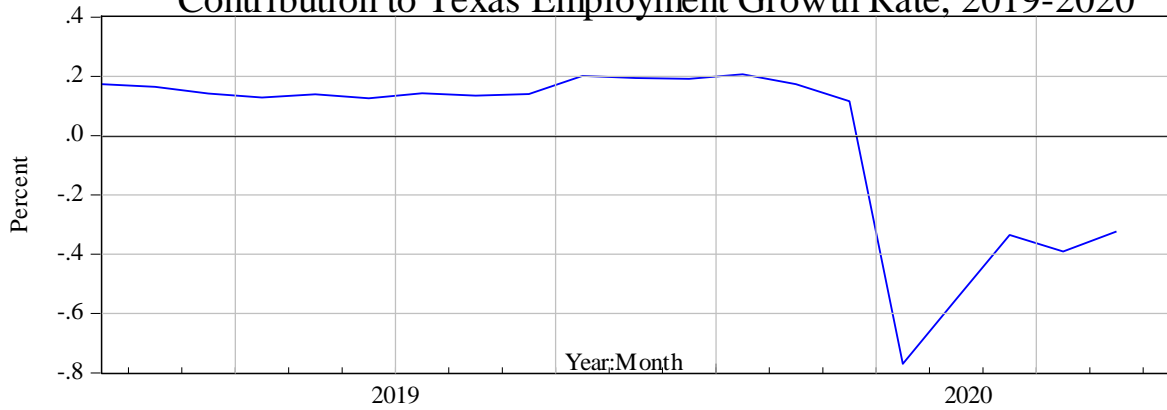
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 111
 Austin-Round Rock Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



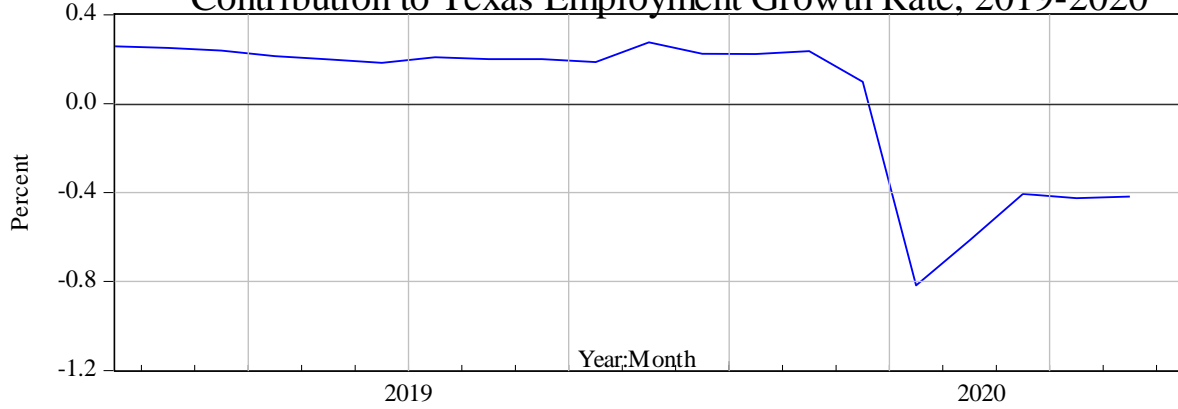
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 112
 San Antonio-New Braunfels Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



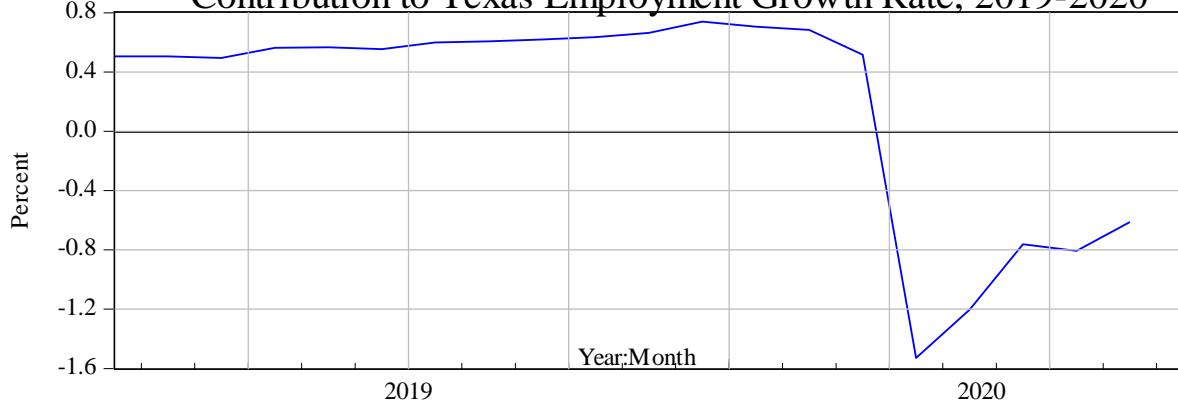
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 113
 Fort Worth-Arlington Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



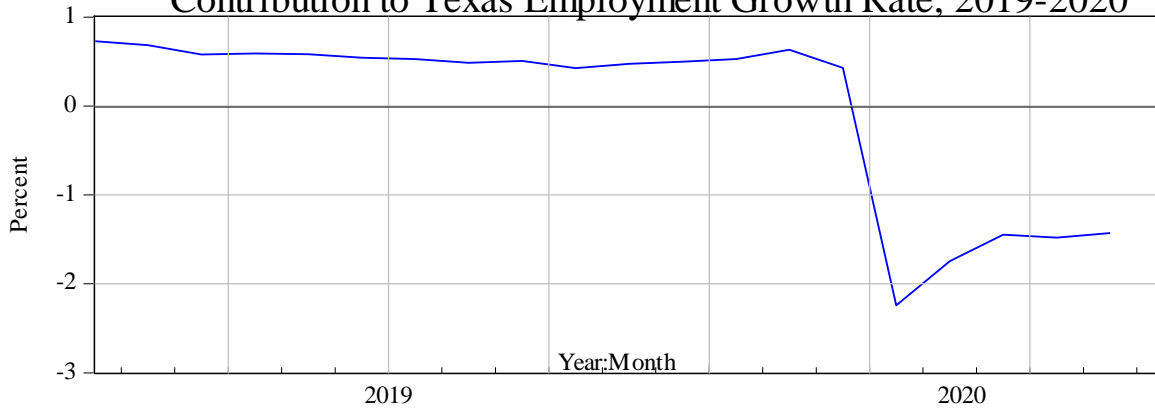
Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 114
 Dallas-Plano-Irving Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 115
 Houston-The Woodlands-Sugar Land Metro Area
 Contribution to Texas Employment Growth Rate, 2019-2020





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