

LOCAL ECONOMIC SNAPSHOT | TEXAS MILITARY MIGHT

Military installations boost Texas economy and employment

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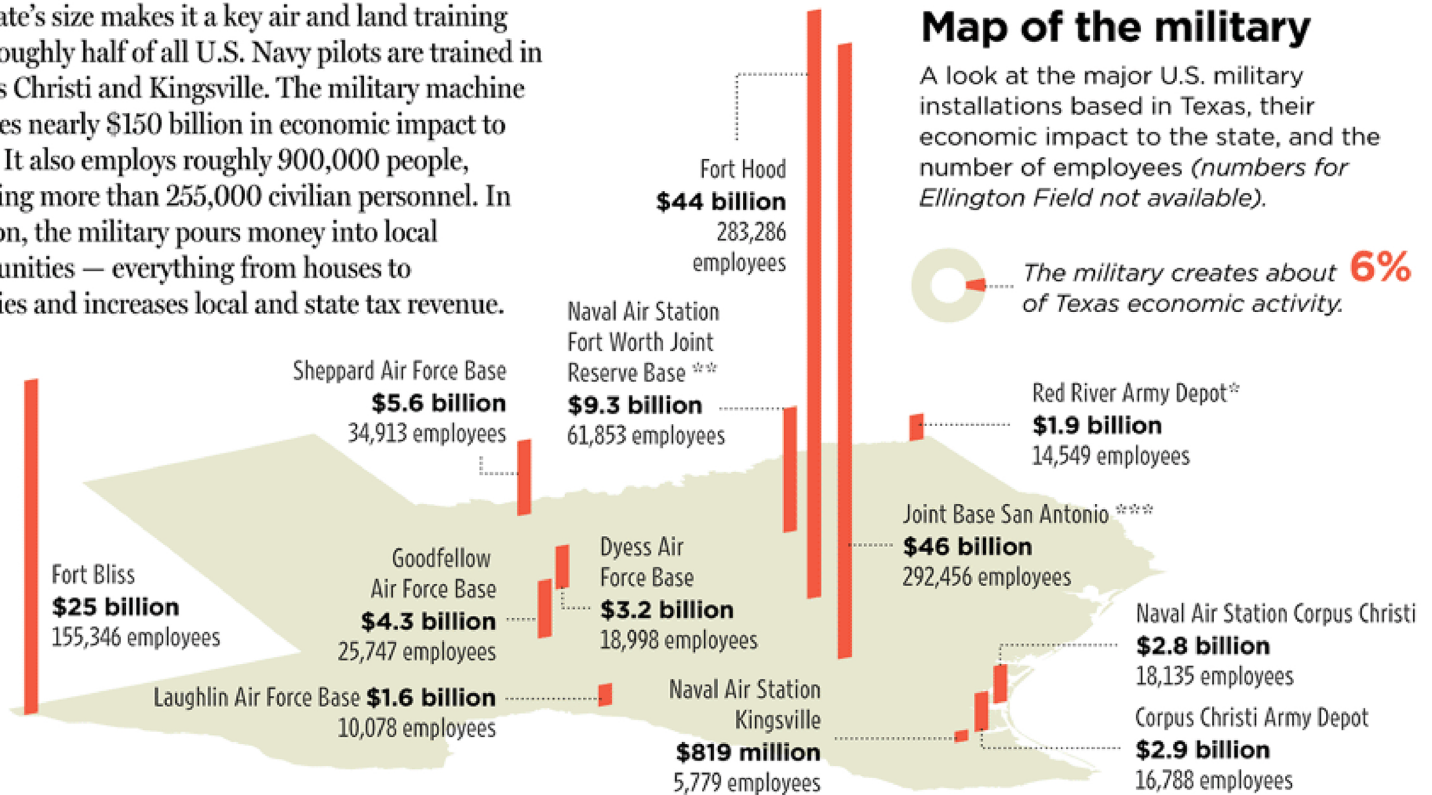
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The state's size makes it a key air and land training site. Roughly half of all U.S. Navy pilots are trained in Corpus Christi and Kingsville. The military machine provides nearly \$150 billion in economic impact to Texas. It also employs roughly 900,000 people, including more than 255,000 civilian personnel. In addition, the military pours money into local communities — everything from houses to groceries and increases local and state tax revenue.

Map of the military

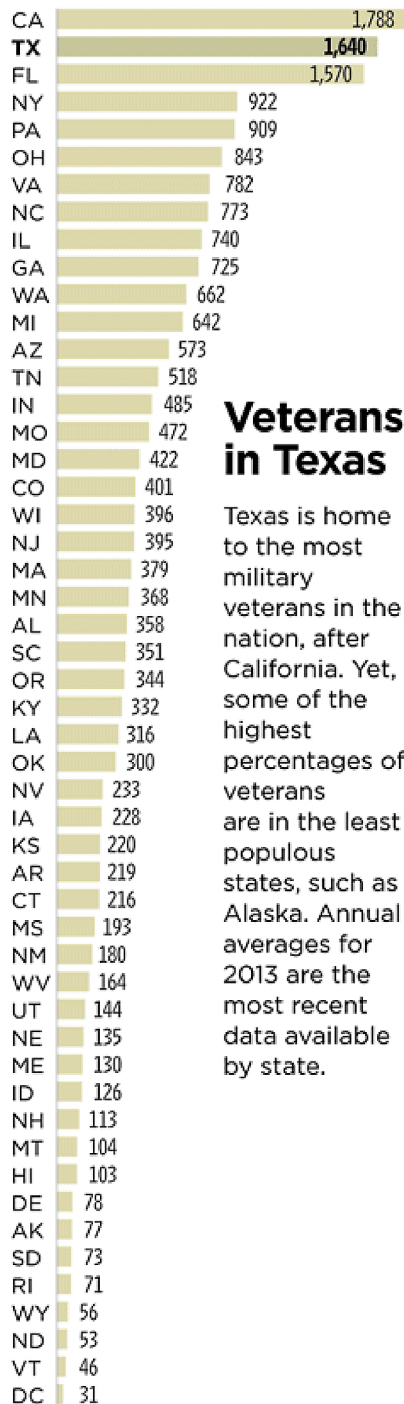
A look at the major U.S. military installations based in Texas, their economic impact to the state, and the number of employees (*numbers for Ellington Field not available*).

 The military creates about **6%** of Texas economic activity.



Note: Total Payroll may include active duty military, government civilian employees, contractors, National Guard, Reserve units and others. * National Guard Army Reserve only. ** Excluding co-located partners, such as Lockheed Martin, the economic impact would be \$2.3 billion and employment would be 15,251. *** Includes Fort Sam Houston, and Lackland and Randolph Air Force Bases.

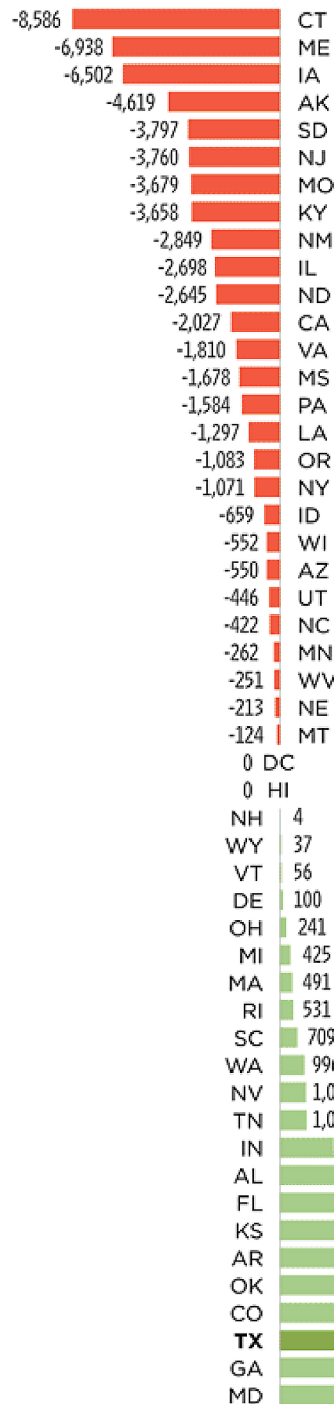
Total veterans, in thousands



Veterans in Texas

Texas is home to the most military veterans in the nation, after California. Yet, some of the highest percentages of veterans are in the least populous states, such as Alaska. Annual averages for 2013 are the most recent data available by state.

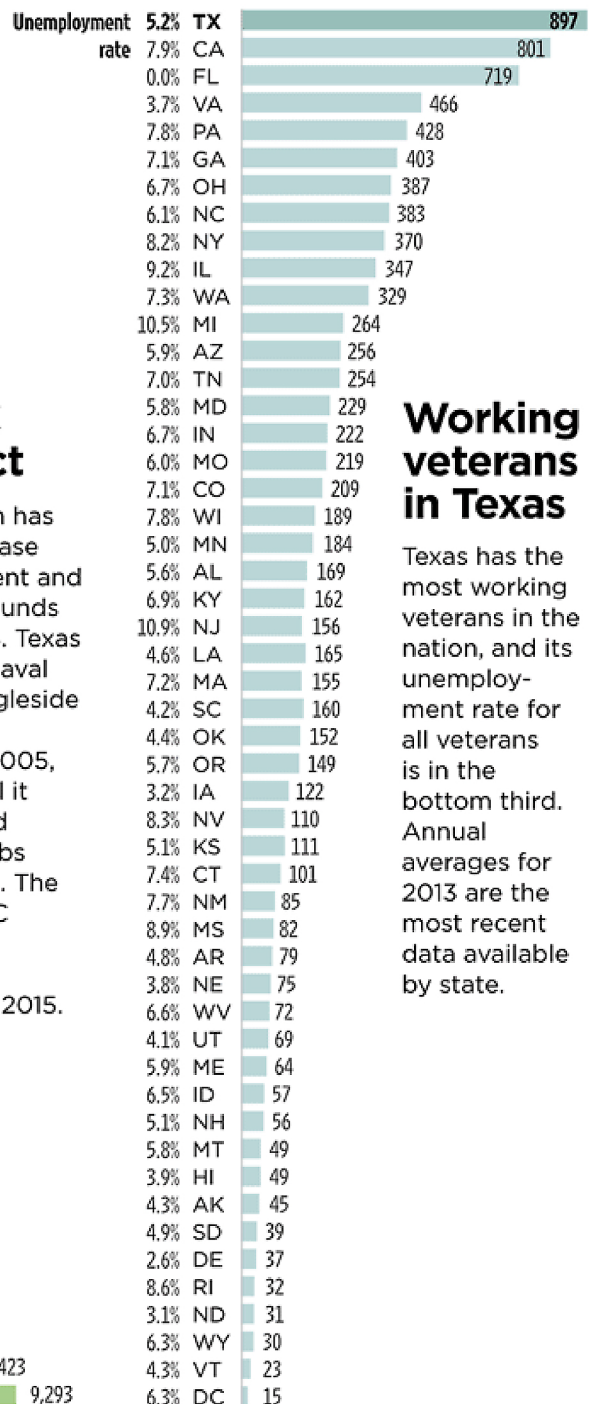
Direct employment change 2005-2011



BRAC impact

The nation has had five Base Realignment and Closure rounds since 1988. Texas lost U.S. Naval Station Ingleside in the last round in 2005, but overall it has gained military jobs since then. The next BRAC round is scheduled to start in 2015.

Number of veterans employed, in thousands



Working veterans in Texas

Texas has the most working veterans in the nation, and its unemployment rate for all veterans is in the bottom third. Annual averages for 2013 are the most recent data available by state.